

# Third Meeting of the SCS SAP Regional Scientific and Technical Committee (RSTC-3)



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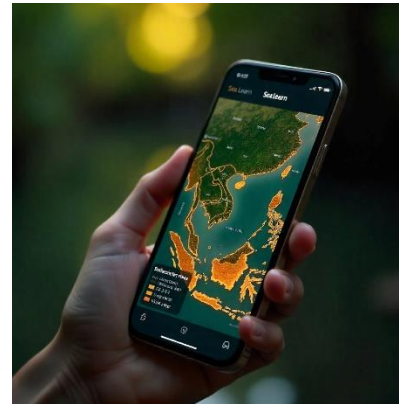
IN PARTNERSHIP WITH:





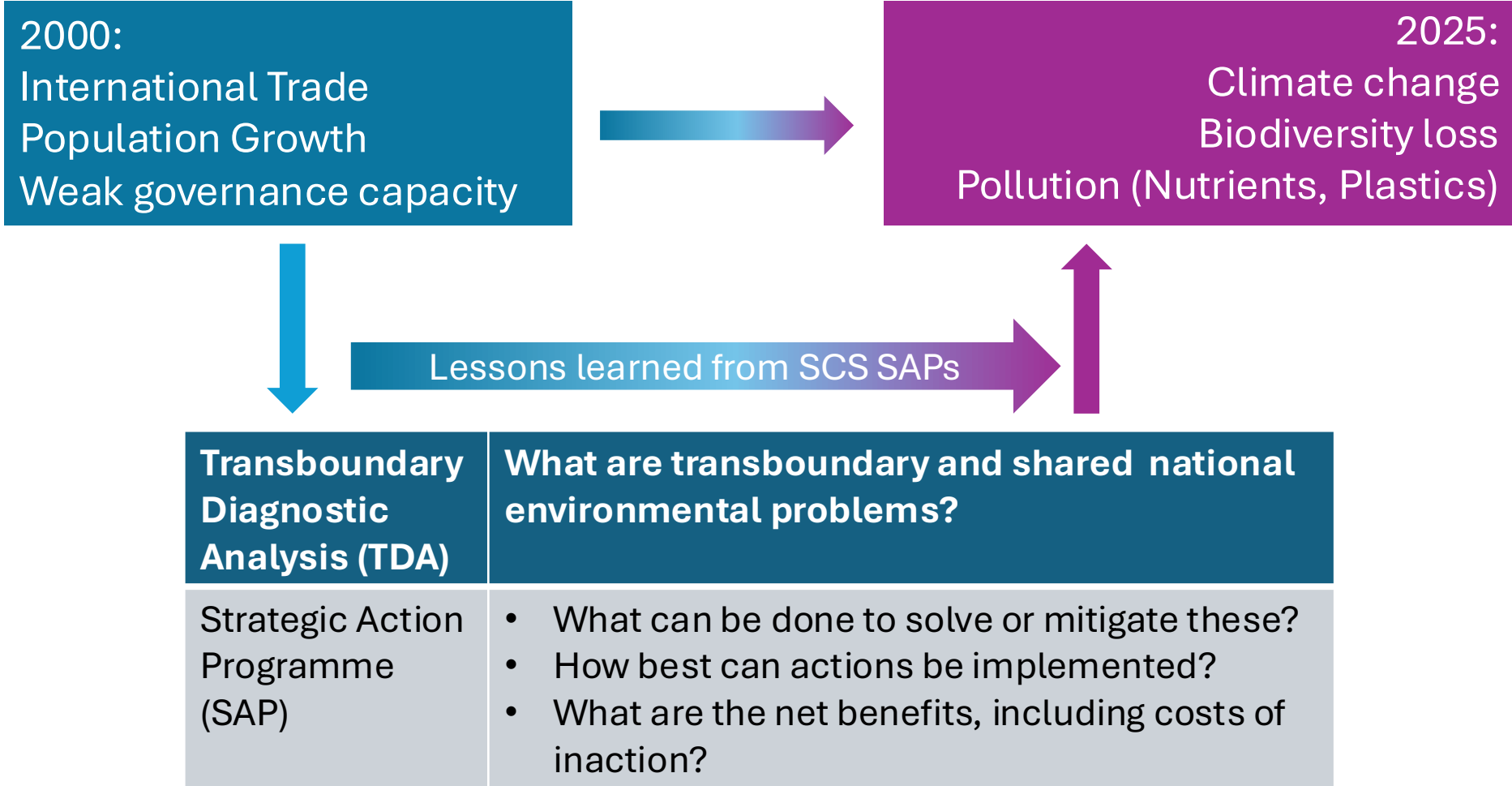
RSTC3 Meeting  
26-28 Jan 2026  
Phú Quốc

# Regional TDA: Why an update now? By: Liana Talaue McManus



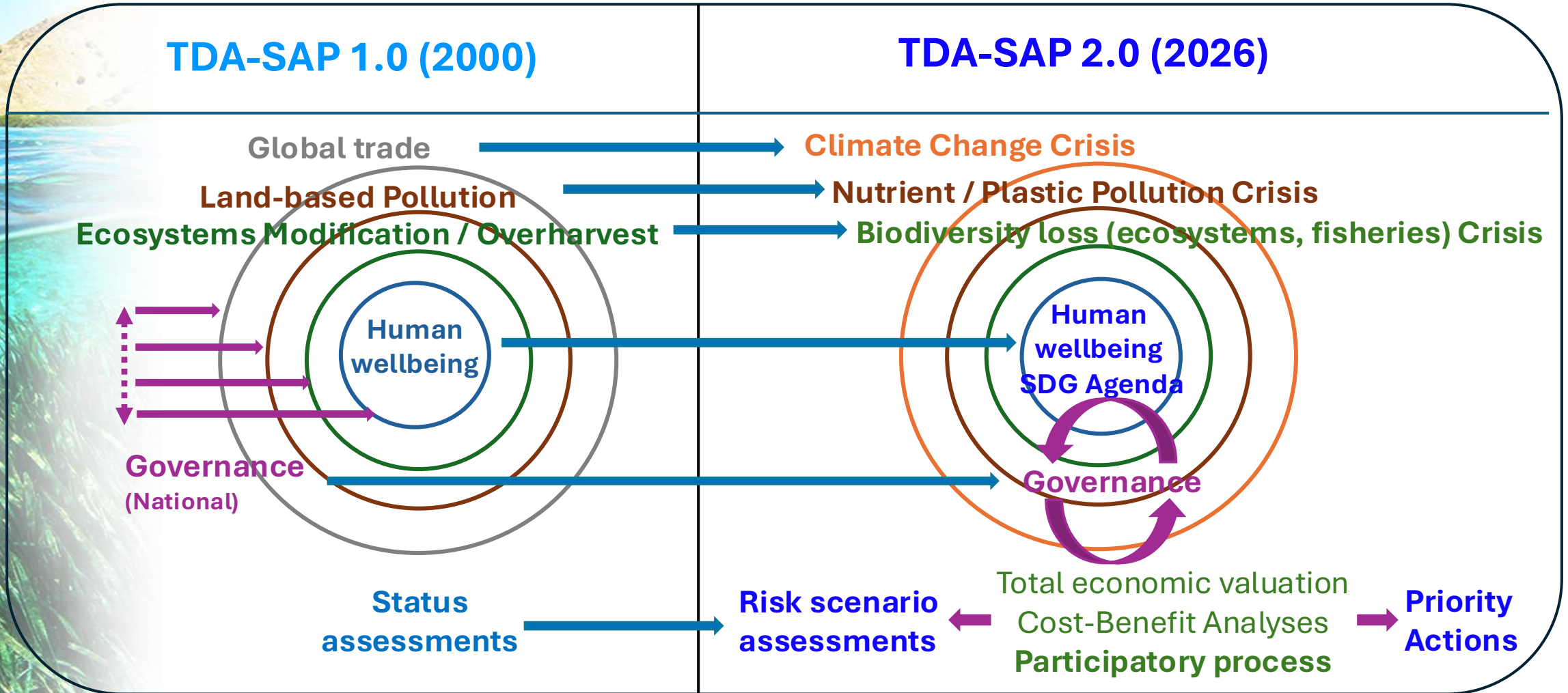


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# TDA-SAP Update (National, LME scales): From Status to Risk Scenario Assessments





# TDA-SAP 2.0 (2026)

## Indicator-based Assessment

Climate Change Crisis

Nutrient Pollution Crisis

Biodiversity loss [Ecosystems, Fisheries Crisis]

Human wellbeing  
SDG Agenda

Governance

Risk scenario assessments

Priority Actions

### PEOPLE

- Population & Wellbeing
- Livelihoods
- Climate risks

### ECOSYSTEM BIOVERSITY

- Coral reefs
- Seagrasses
- Mangroves
- Wetlands

### LIVING AQUATIC RESOURCES

- Fisheries
- Aquaculture

### POLLUTION

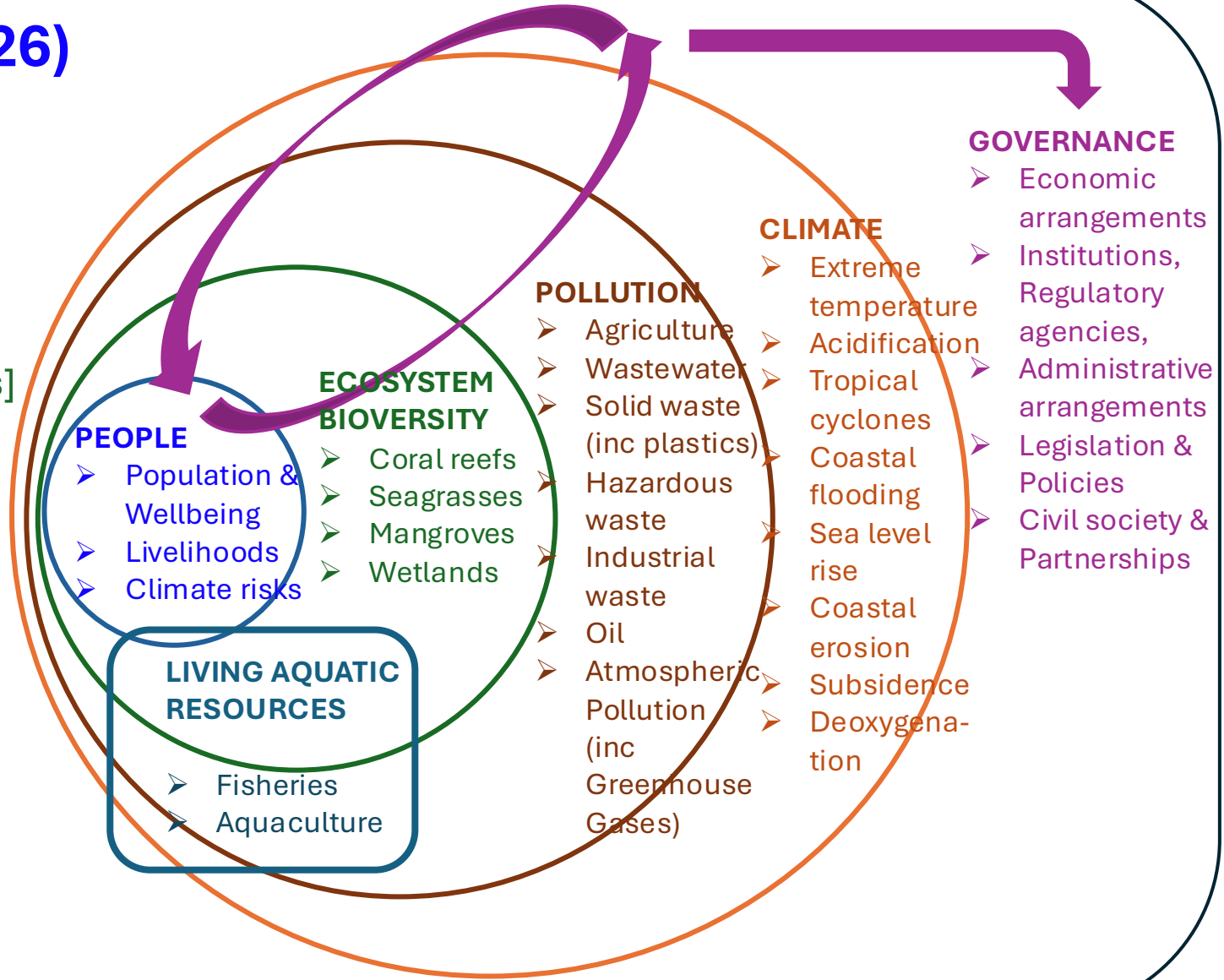
- Agriculture
- Wastewater
- Solid waste (inc plastics)
- Hazardous waste
- Industrial waste
- Oil
- Atmospheric Pollution (inc Greenhouse Gases)

### CLIMATE

- Extreme temperature
- Acidification
- Tropical cyclones
- Coastal flooding
- Sea level rise
- Coastal erosion
- Subsidence
- Deoxygenation

### GOVERNANCE

- Economic arrangements
- Institutions, Regulatory agencies, Administrative arrangements
- Legislation & Policies
- Civil society & Partnerships





TDA – SAP 2.0  Adaptive Governance

### Marine Environmental Assessments - Strategic Actions for Resilient Sustainability (STARS)

Component 1: SAP Implementation

SAP Lessons

Implementation

Component 2:  
TDA-SAP 2.0 =  
SEA STARS,  
SEA:LEARN  
Tools, KM

Knowledge Management  
Expert Networks  
Tools  
SEA:LEARN

SEA STARS

Priority Valuated  
Actions

Component 3:  
Regional Financing  
Mechanism =  
SEA PUFFER

SEA PUFFER

Funding  
Mechanisms

## Identifying Key Component Deliverables

[SCS SAP Project Retreat, October 2024]



## PROCESS

## OUTPUT

## MILESTONE

## GOAL

**REGIONAL SAP  
2.0**

**Components 2, 3**

Key valuated  
actions with  
LME-scale TB  
impacts

Regional SAP 2.0  
= reference doc  
for COBSEA

**REGIONAL TDA  
2.0**

**Components 1, 2**

Key LME-scale TB  
environmental  
issues & climate  
synergies

Regional and  
National Experts  
analyze NET  
BENEFITS of  
alternative actions

**NATIONAL  
TDA – SAP 2.0**

**Components 1, 2**

TDA-SAP : KEY TB  
Environmental  
issues in-country  
and priority  
valuated actions

National Ministers  
APPROVE &  
implement  
climate-resilient  
National SAP

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### Spatial Scale

### TDA Reports

### STARS Report

**COBSEA  
STARS**

Regional &  
National TDA  
Infographics  
**May 2026**

**Regional &  
National STARS**  
Infographics  
**Jun 2026**

**Regional  
TDA-SAP**

Regional TDA  
Report  
**Jun 2025 – Feb  
2026**

**For IGM-reference  
Regional STARS  
Report**  
**Mar-Jun 2026**

**National  
TDA-SAP**

TDA Report  
**Feb-Feb 2025**

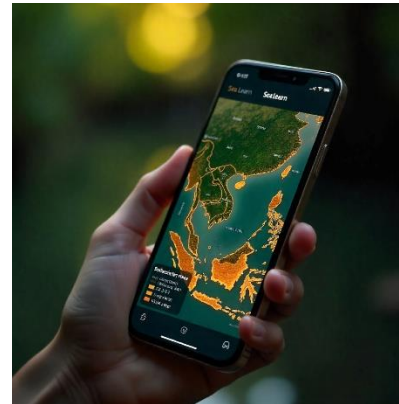
**Govt- Approved  
NAT STARS Report**  
**Nov 2025 – May  
2026**

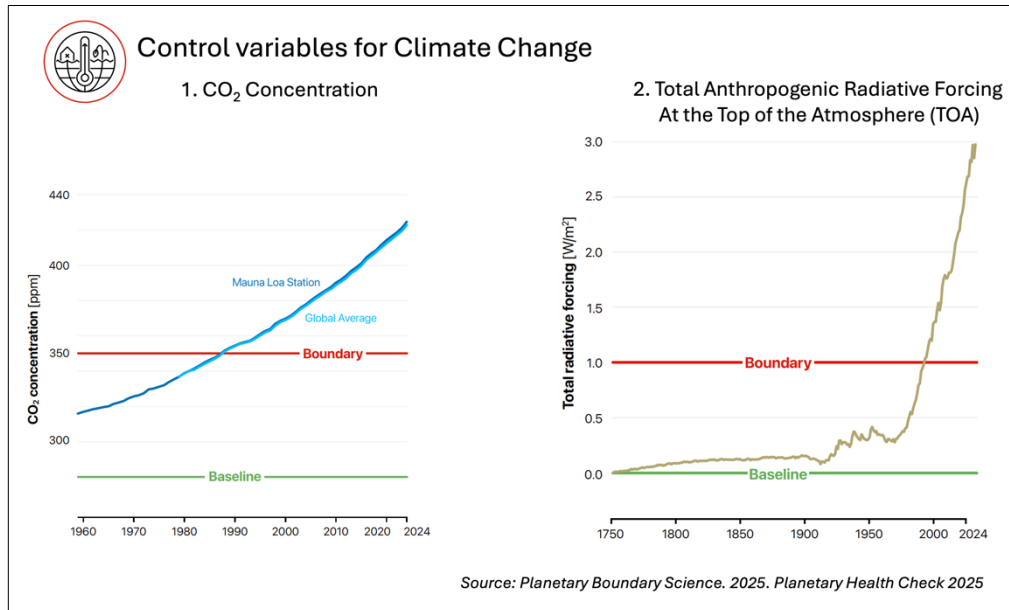
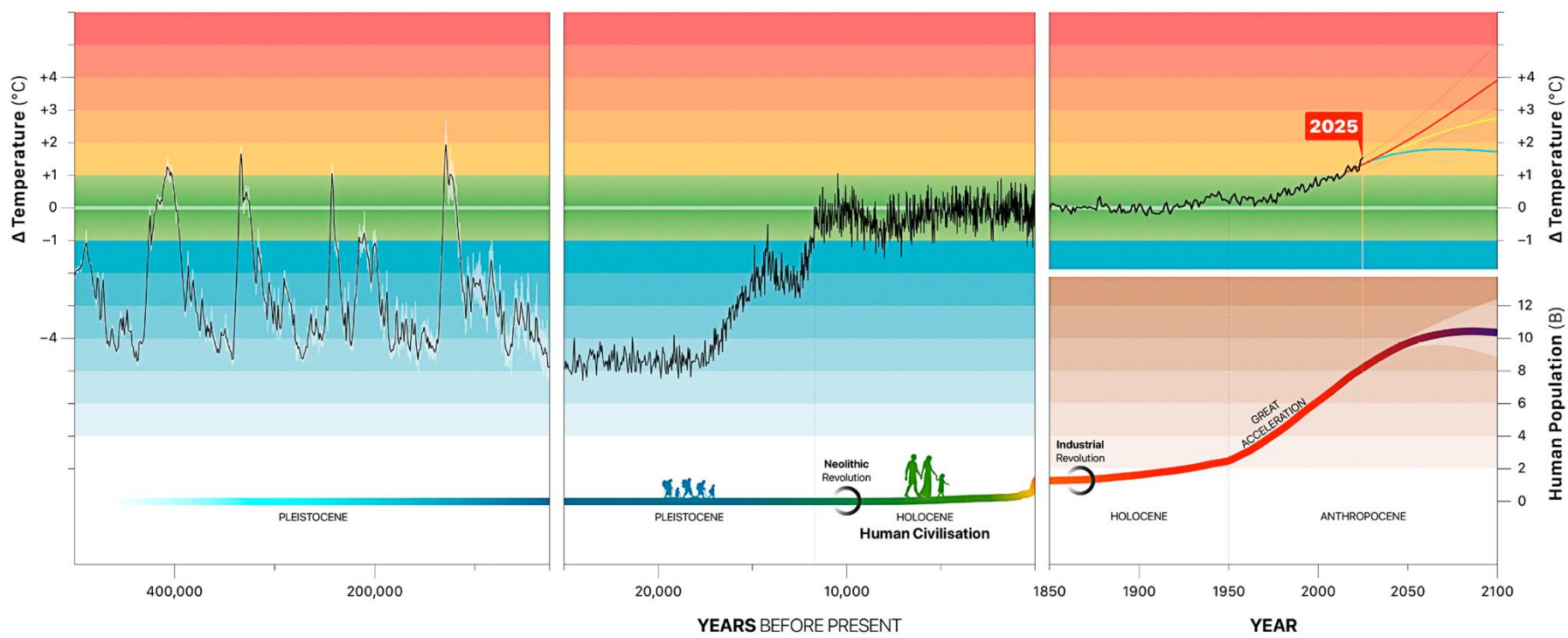


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# Regional TDA: How is climate change manifested in the SCS-GoT?

By: Liana Talaue McManus



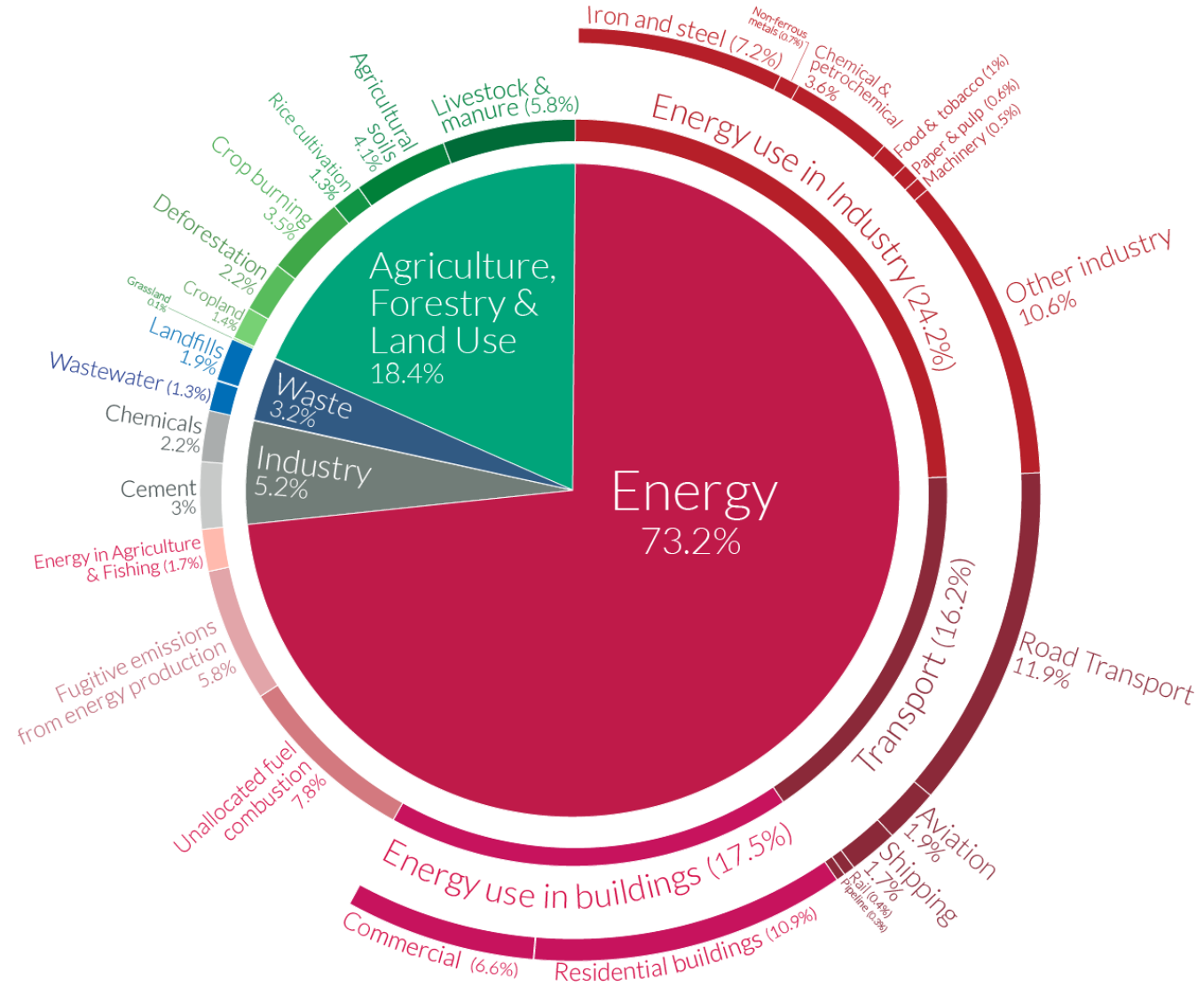


- Climate Change:
1. CO<sub>2</sub> Concentration increases beyond safe limits
  2. Radiative forcing exceeds safe limits

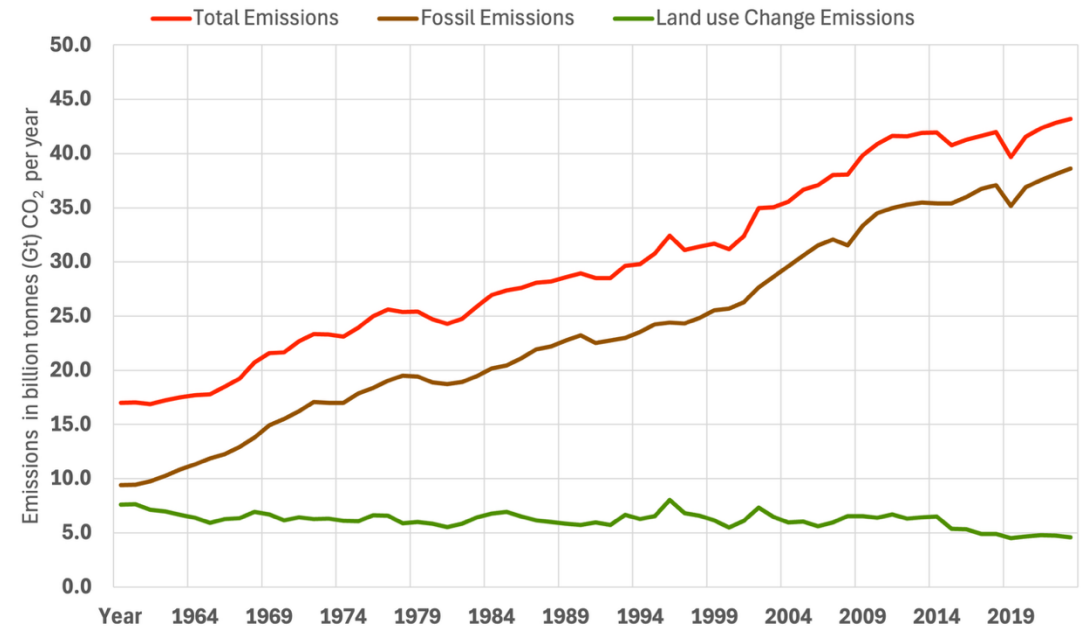
# Global greenhouse gas emissions by sector

Our World in Data

This is shown for the year 2016 – global greenhouse gas emissions were 49.4 billion tonnes CO<sub>2</sub>eq.



Global CO<sub>2</sub> Emissions in billion tonnes (Gt) per year, 1960-2024



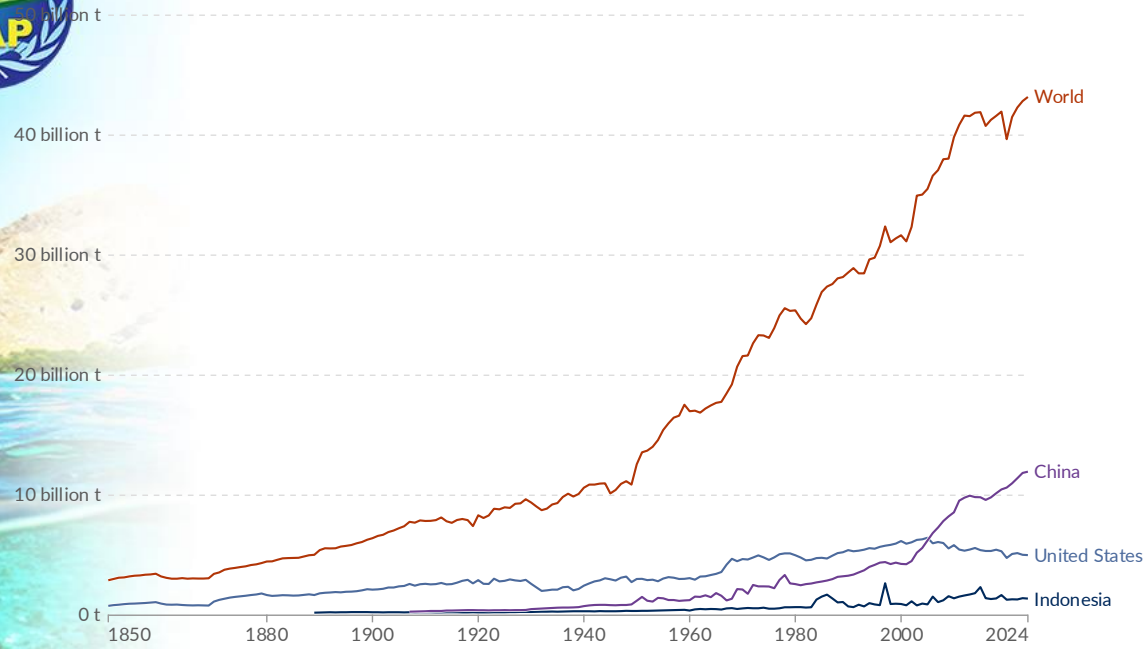
Greenhouse gas emissions (global):

1. Fossil fuel-based energy use (industry, buildings, transport)
2. Food production
3. Manufacture of cement and chemicals
4. Wastewater and Landfills



# Annual CO<sub>2</sub> emissions including land-use change, 1850 to 2024

Emissions include those from fossil fuels and industry<sup>1</sup>, and land-use change<sup>2</sup>. They are measured in tonnes.



Data source: Global Carbon Budget (2025)

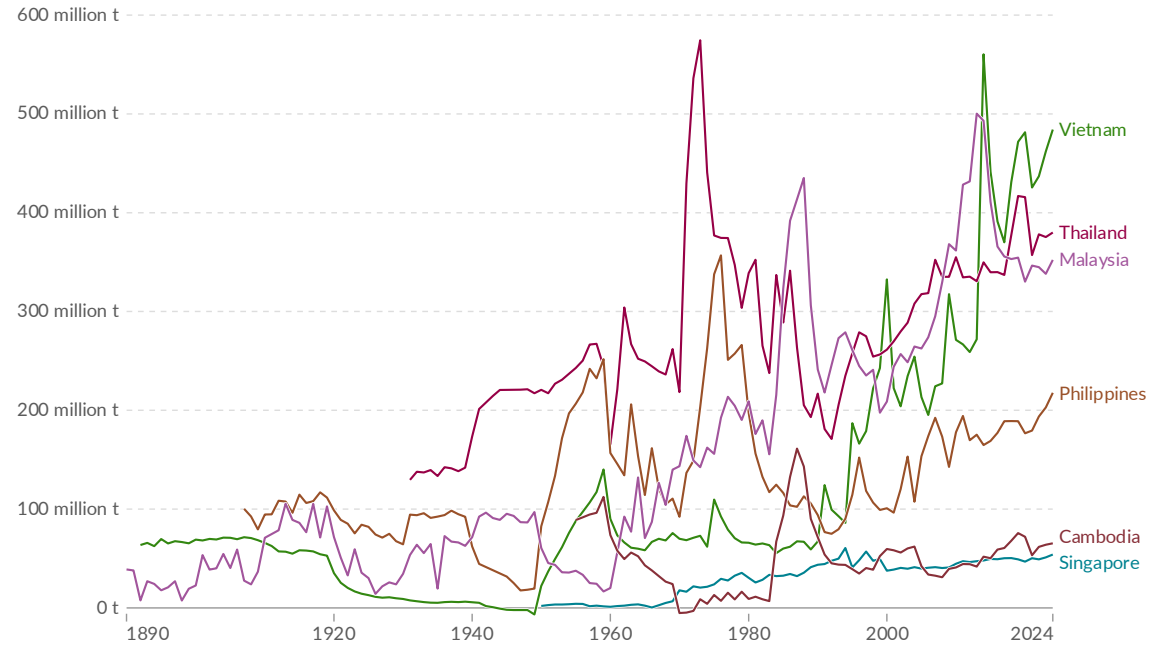
OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY

Note: Emissions from land-use change can be positive or negative depending on whether carbon is emitted or sequestered.



# Annual CO<sub>2</sub> emissions including land-use change, 1890 to 2024

Emissions include those from fossil fuels and industry<sup>1</sup>, and land-use change<sup>2</sup>. They are measured in tonnes.



Data source: Global Carbon Budget (2025)

OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY

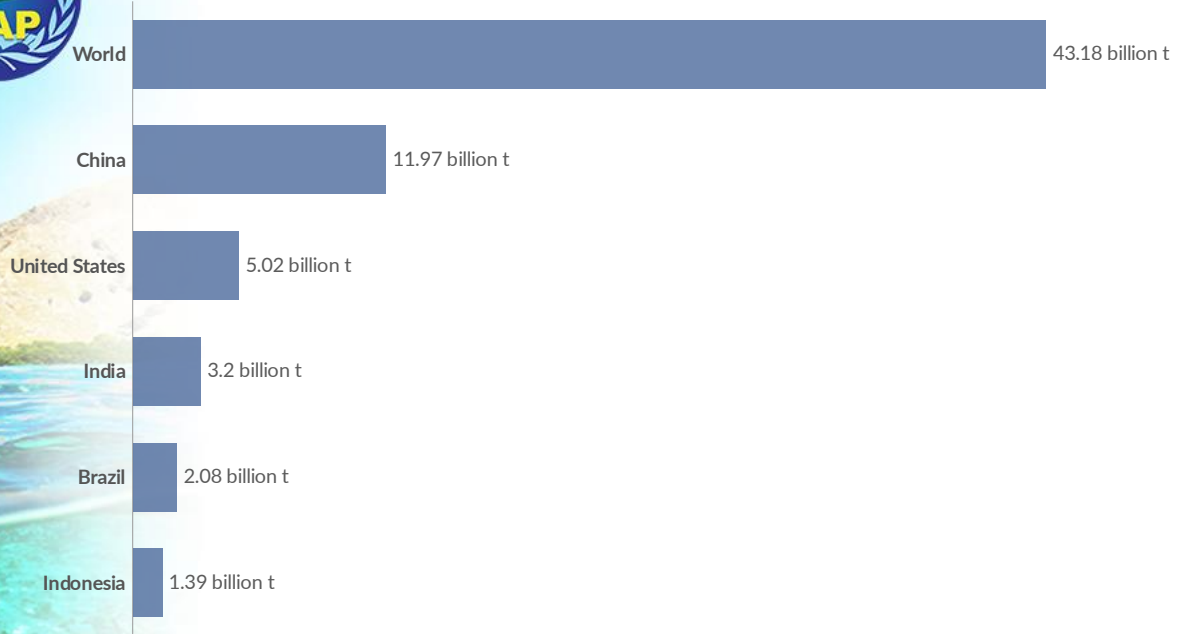
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# Annual CO<sub>2</sub> emissions including land-use change, 2024



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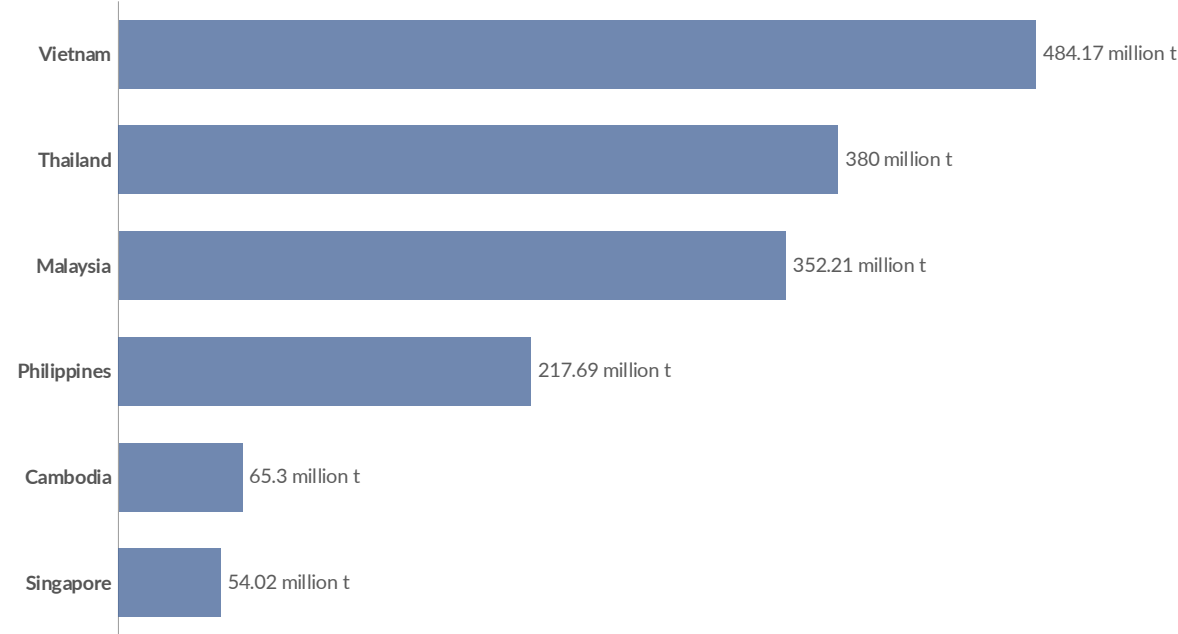


Data source: Global Carbon Budget (2025) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY  
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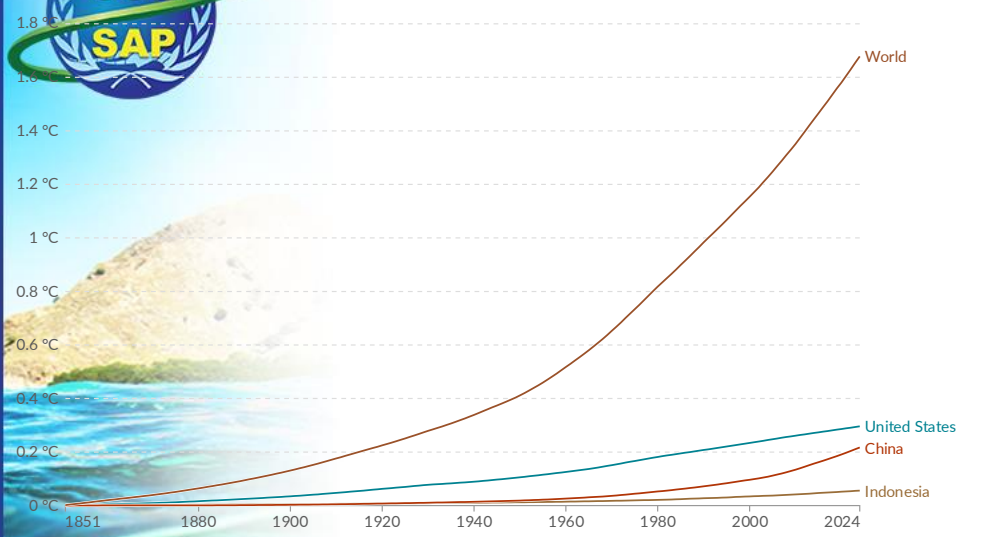
Data source: Global Carbon Budget (2025) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY  
Note: Emissions from land-use change can be positive or negative depending on whether carbon is emitted or sequestered.

## In 2024:

1. Maritime SCS-GoT countries contributed 7% of global greenhouse gas emissions.
2. China contributed 28% of global greenhouse gas emissions
3. All SCS-GoT countries contributed 35% of global greenhouse gas emissions, inclusive of land use change sources

## Contribution to global mean surface temperature rise, 1851 to 2024

The global mean surface temperature change as a result of a country or region's cumulative emissions of three gases – carbon dioxide, methane, and nitrous oxide.

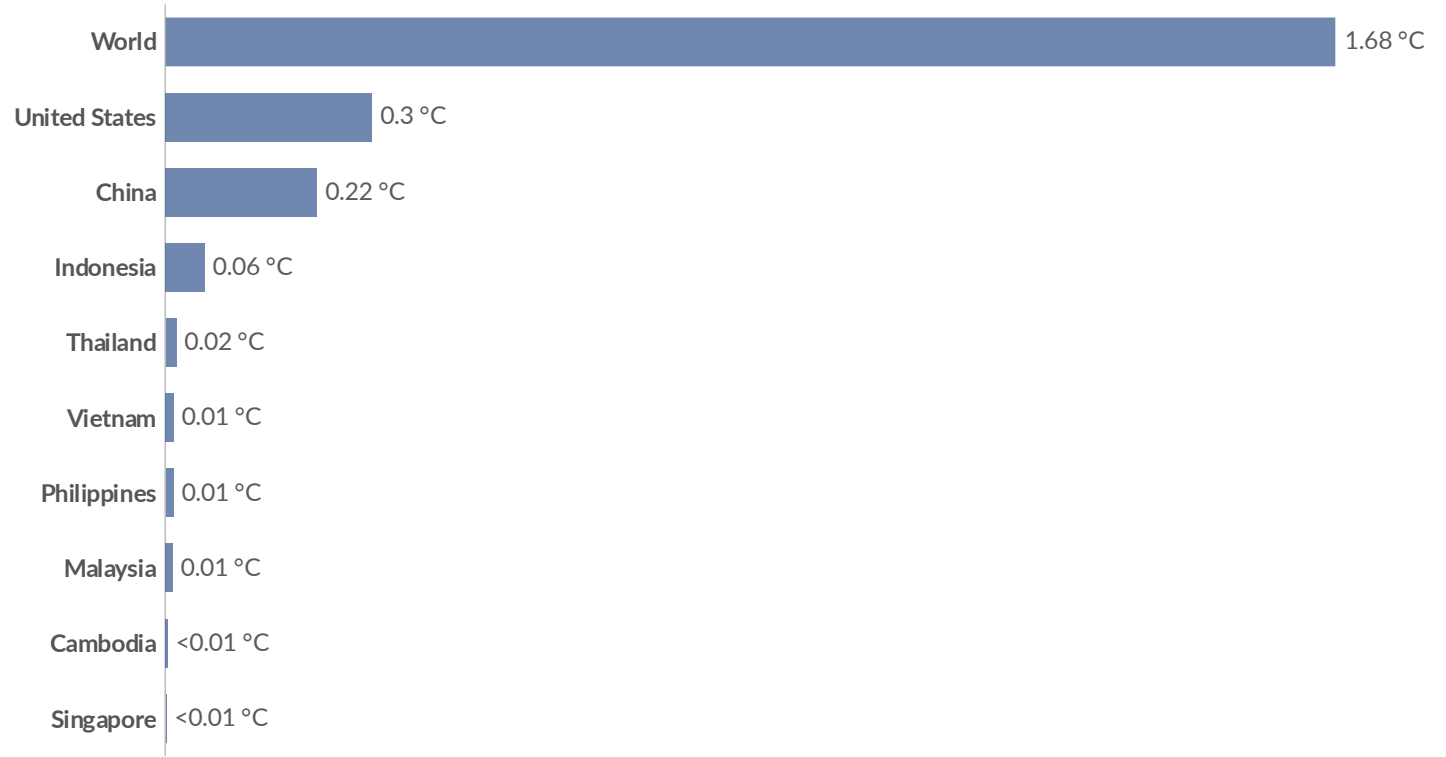


Data source: Jones et al. (2025) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY  
 Note: This does not include cooling impacts from sulphur dioxide and aerosols, so the net warming can be lower.



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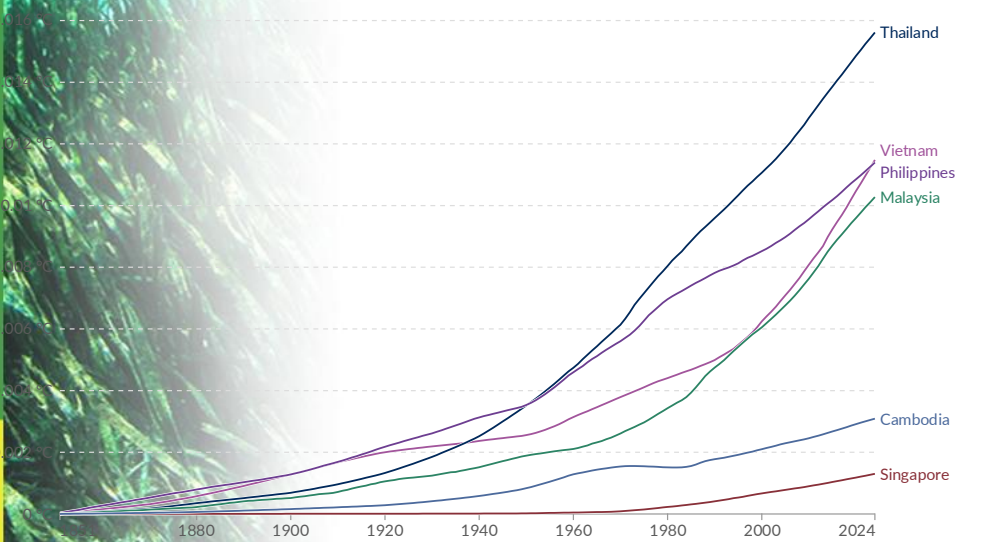


Data source: Jones et al. (2025) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY  
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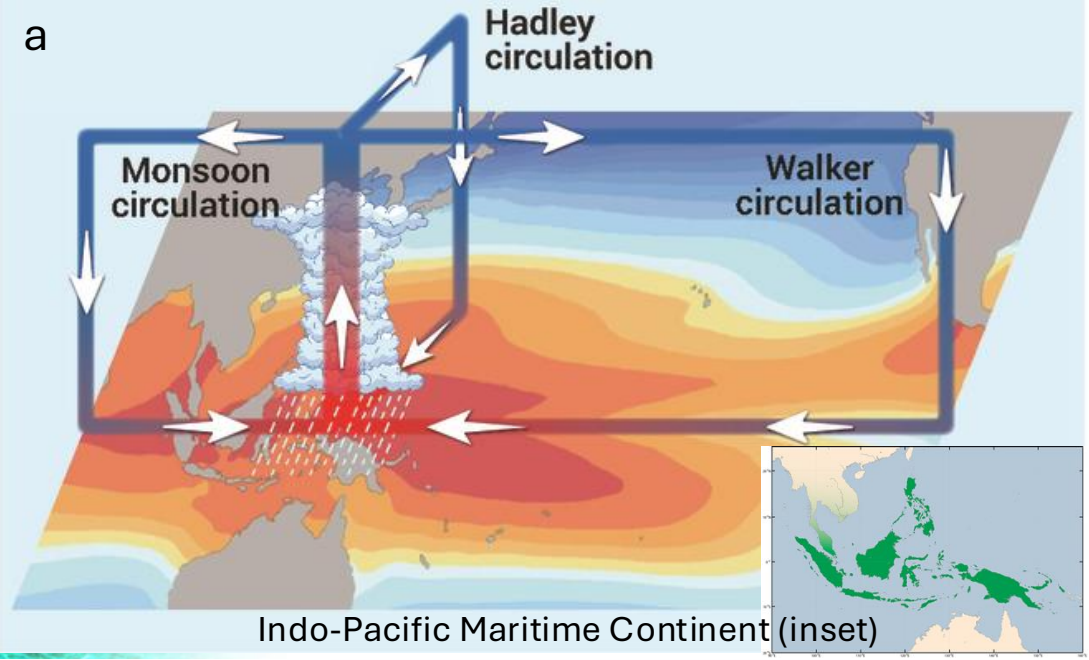


Data source: Jones et al. (2025) OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY  
 Note: This does not include cooling impacts from sulphur dioxide and aerosols, so the net warming can be lower.



In 2024, SCS-GoT coastal states contributed 0.35°C out of the global 1.68 °C (20%). Of these, China contributed 13%, Indonesia, 3.5%, and all other remaining six countries accounted for the remaining 3.5%.

a



## Biodiversity in the South China Sea is 1/3 of global marine species count



**Mangroves**

**45 species** out of 80 worldwide



**Seagrasses**

**21 species** out of 72 known



**Reef-building corals**

**> 500 species** out of 800 worldwide



**Reef fish**

**> 1120 species** or 1/3 of global count



**Marine turtles**

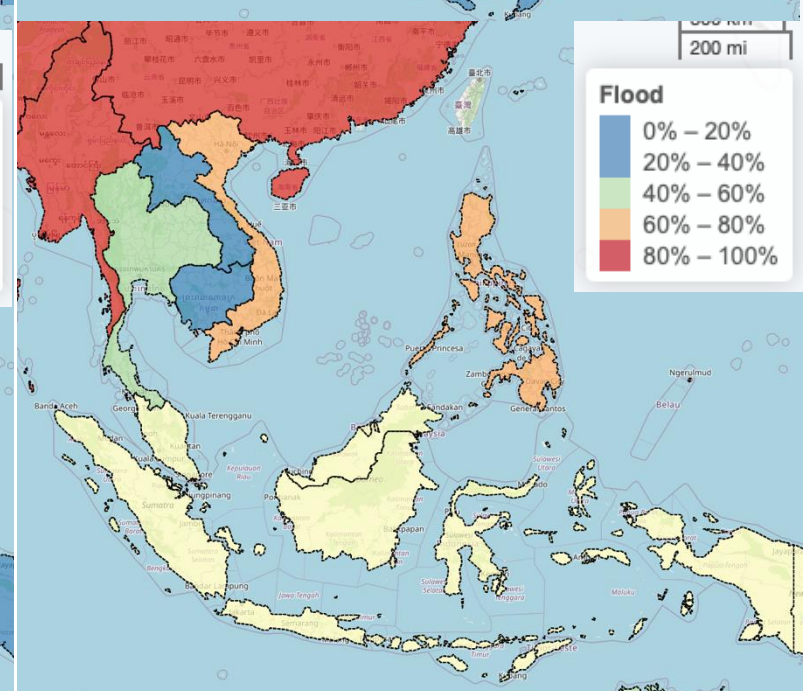
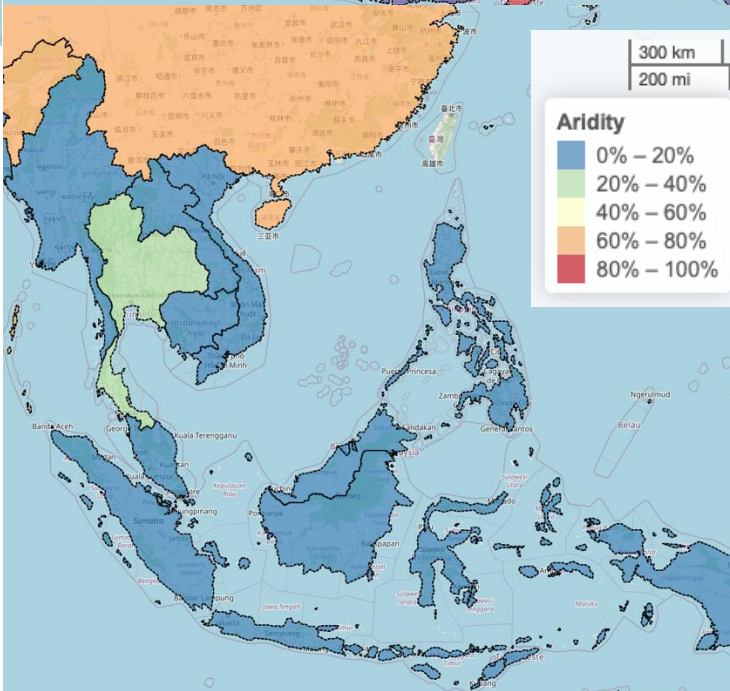
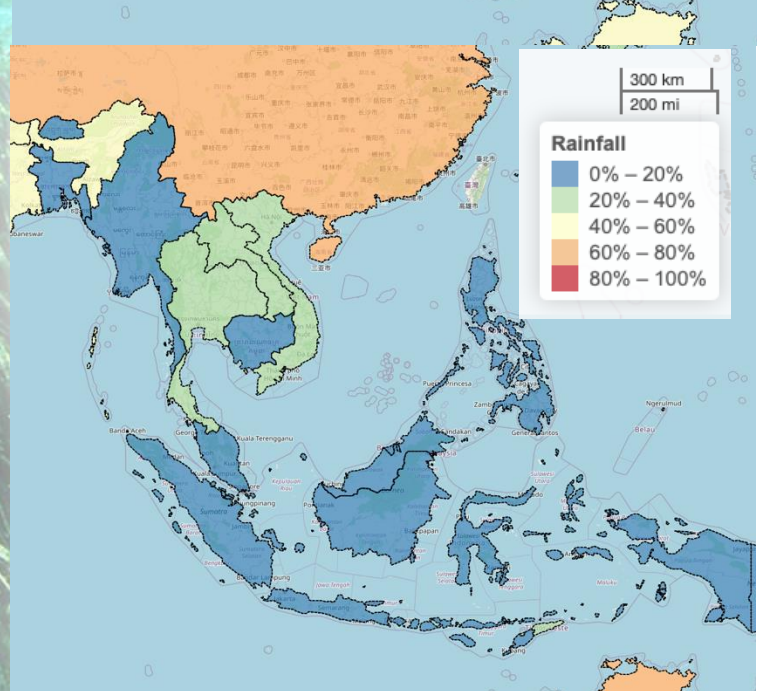
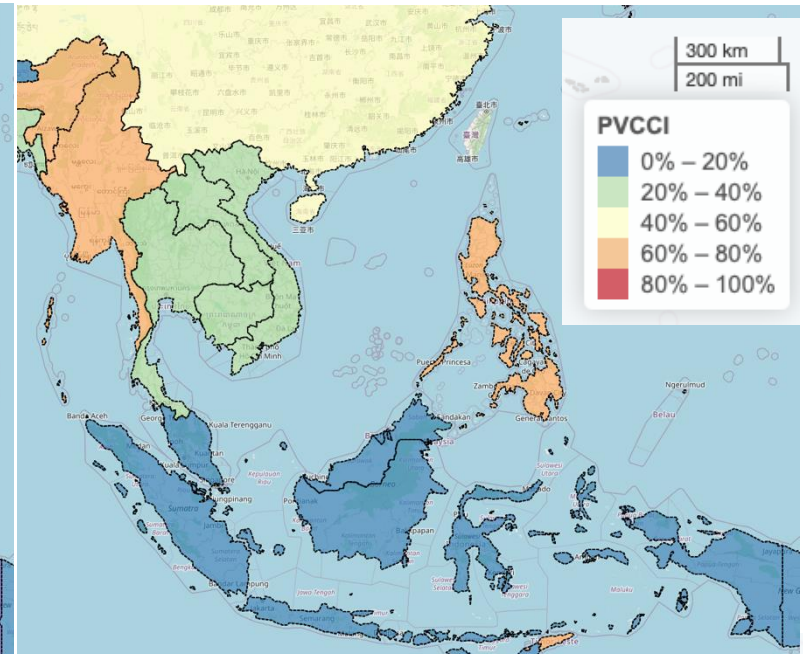
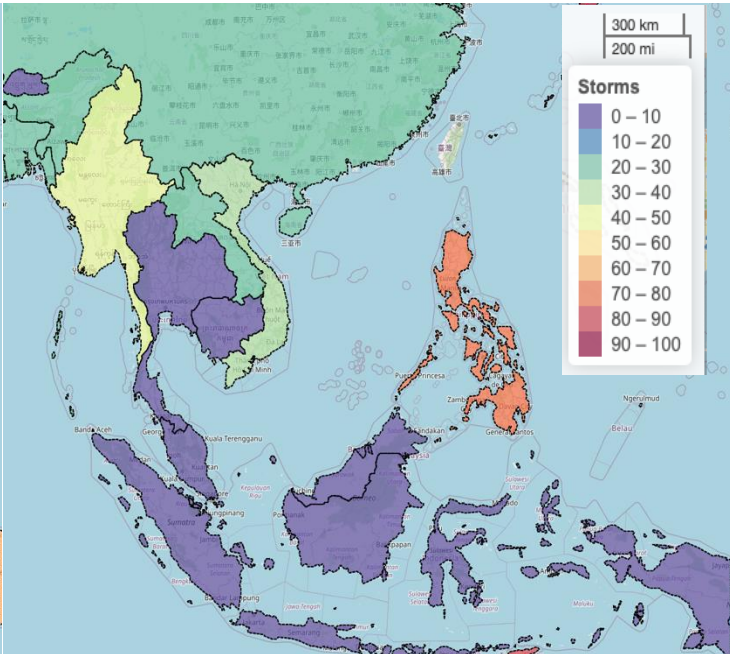
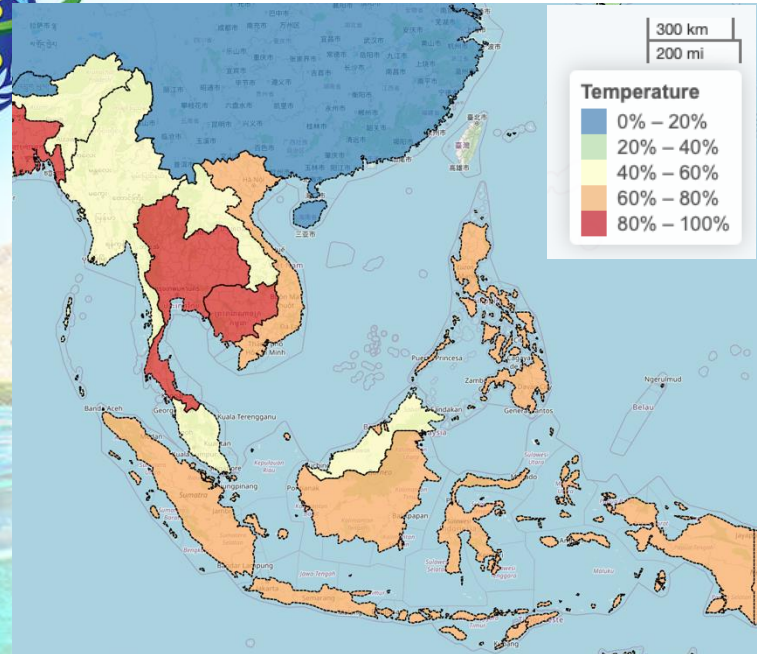
**6 species** of 7 worldwide

b





# Physical Vulnerability to Climate Change Index (PVCCI)





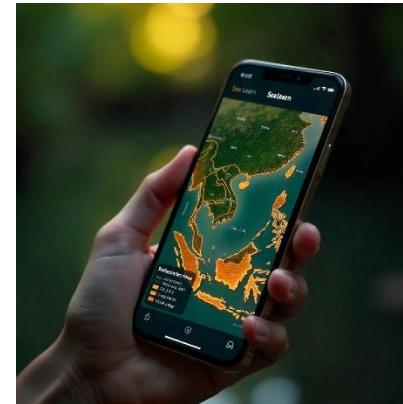
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# Regional TDA:

## Are the coastal citizens around the SCS-GoT at risk?

By: Liana Talaue McManus

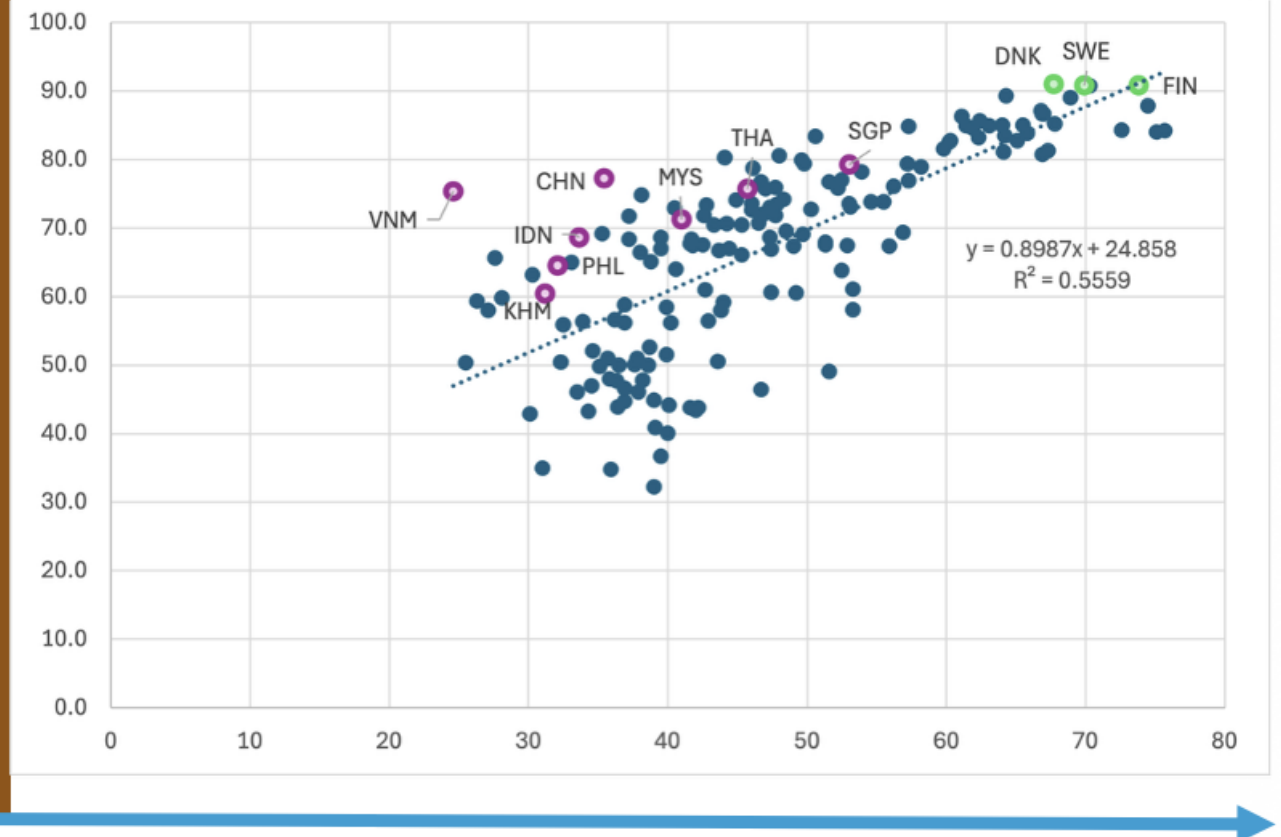
While humans are responsible for climate change, they have the creative energy to design solutions that align with their survival as part of the living world.





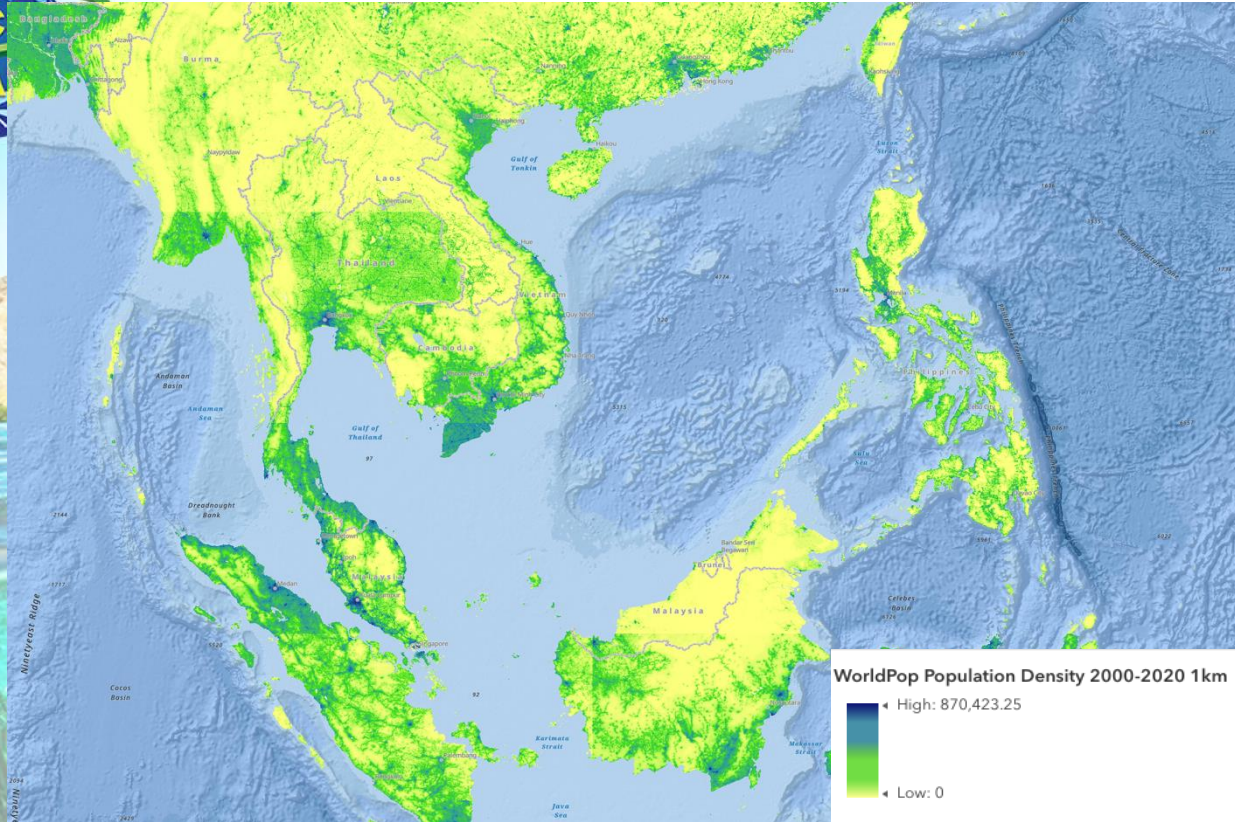
SEG Index [SDG 1-11, 16, 17]

# Social Wellbeing and Environmental Performance



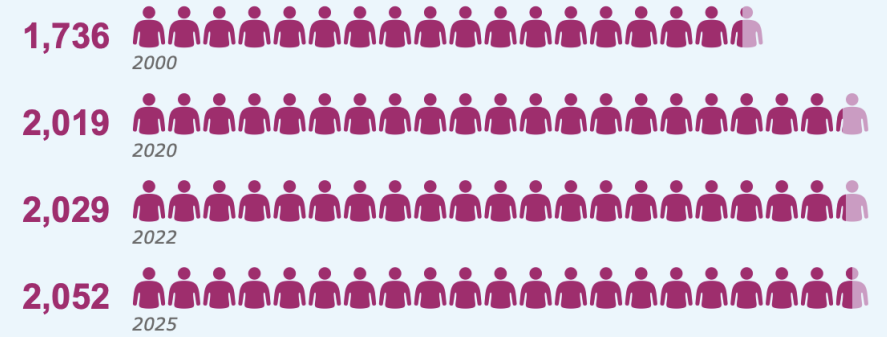
Environmental Performance Index  
[58 indicators for 11 issue categories, to support 3 policy objectives]

Social Wellbeing and Environmental Performance are two sides of the same coin, called Resilient Sustainability. One cannot be achieved without the other.

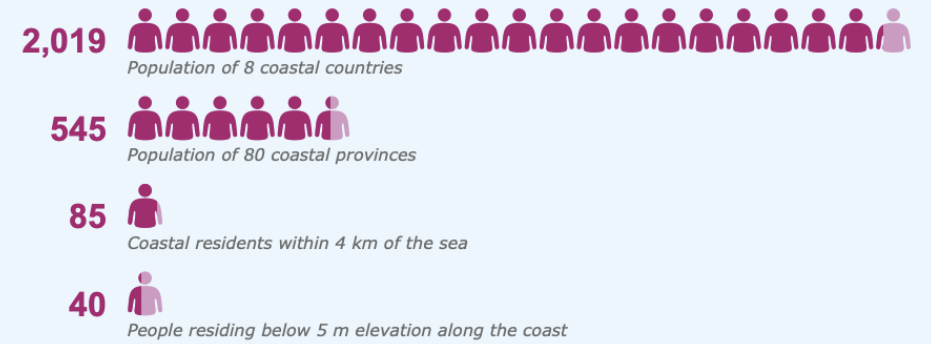


Country	Population 2025	World Share %	Fert. Rate	Yearly Population Change	Median Age	Urban Pop %
China	1,416,096,094	17.20%	1.02	-0.23%	40.1	67.5%
Indonesia	285,721,236	3.47%	2.1	0.79%	30.4	59.6%
Philippines	116,786,962	1.42%	1.88	0.81%	26.1	49.3%
Vietnam	101,598,527	1.23%	1.88	0.60%	33.4	41.4%
Thailand	71,619,863	0.87%	1.2	-0.07%	40.6	53.5%
Malaysia	35,977,838	0.44%	1.53	1.18%	31	77.4%
Cambodia	17,847,982	0.22%	2.51	1.19%	26.2	26.5%
Singapore	5,870,750	0.07%	0.96	0.66%	36.2	100.0%
Maritime SE Asia	635,423,158	8%	1.89		31.2	54.6%
SCS-GoT	2,051,519,252	25%	1.29		37.3	63.5%

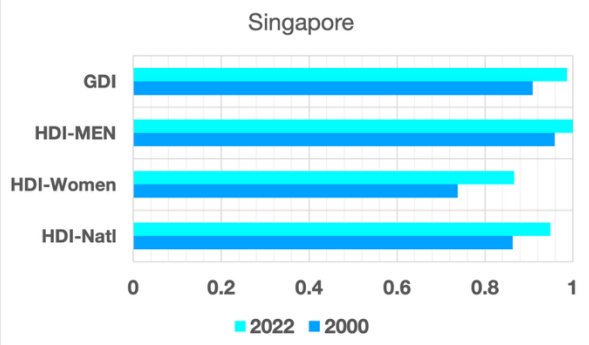
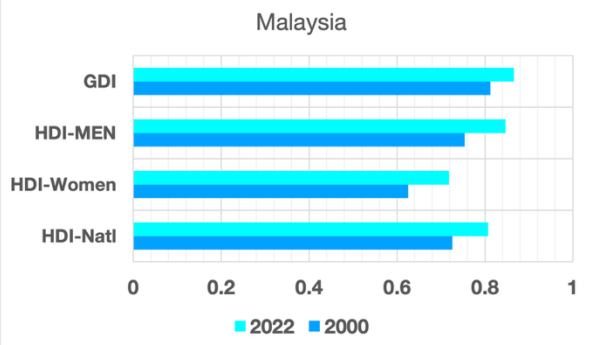
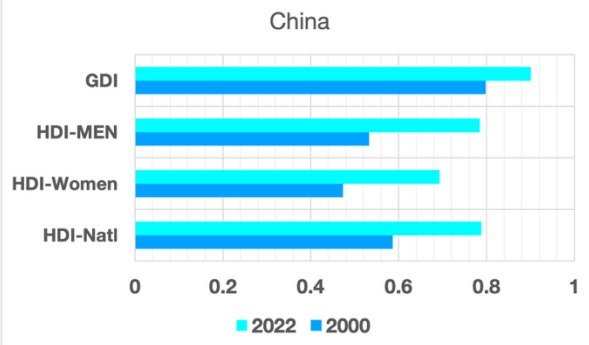
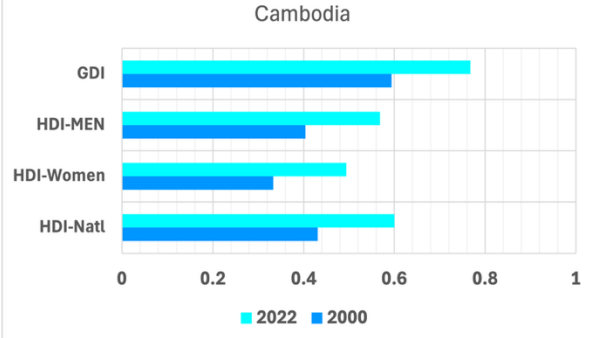
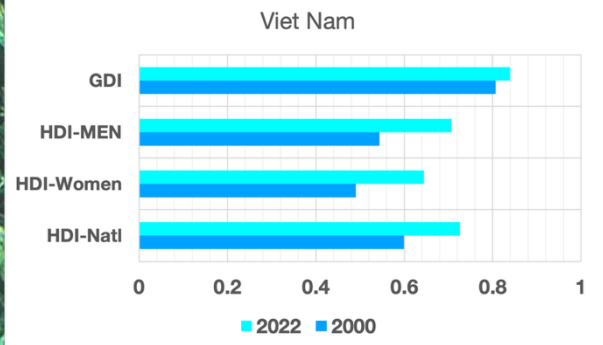
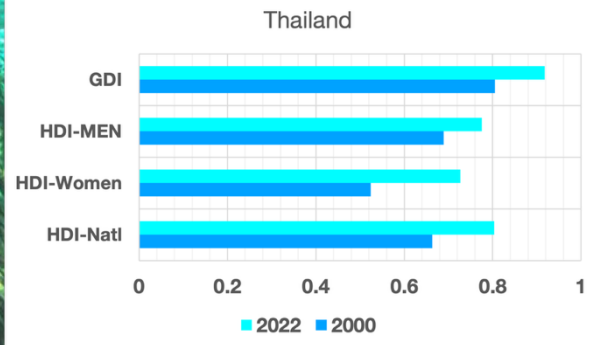
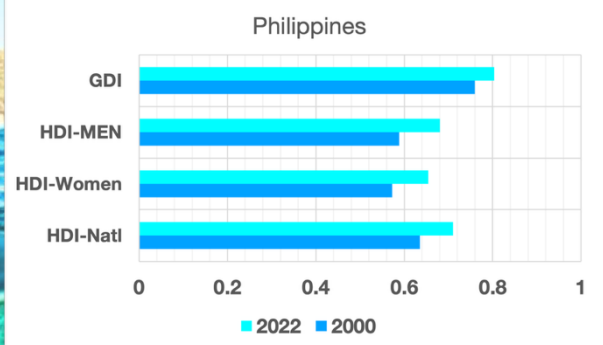
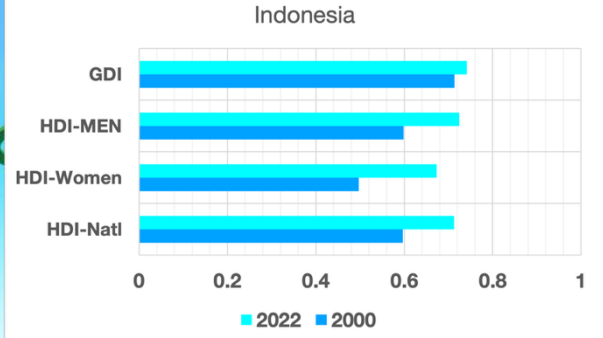
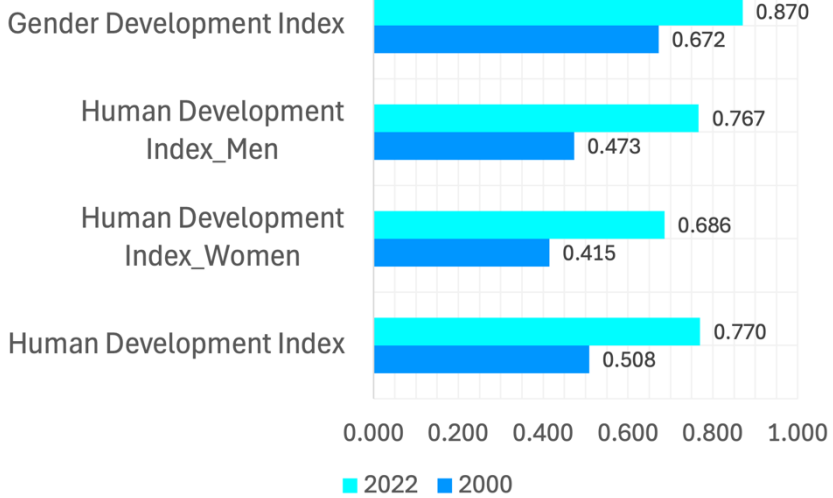
### TOTAL POPULATION SIZE OF SOUTH CHINA SEA COUNTRIES (MILLIONS)



### COASTAL POPULATIONS (MILLIONS) IN 2020



# Progress in Human Well-Being SCS Countries, 2000 to 2022



**5 GENDER EQUALITY**

**13 pts (%) needed for gender equality**



**1 NO POVERTY**

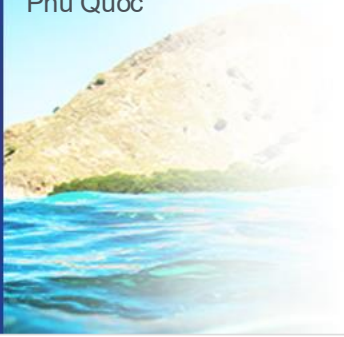


**SDG 1 may take beyond 2030 to achieve.**

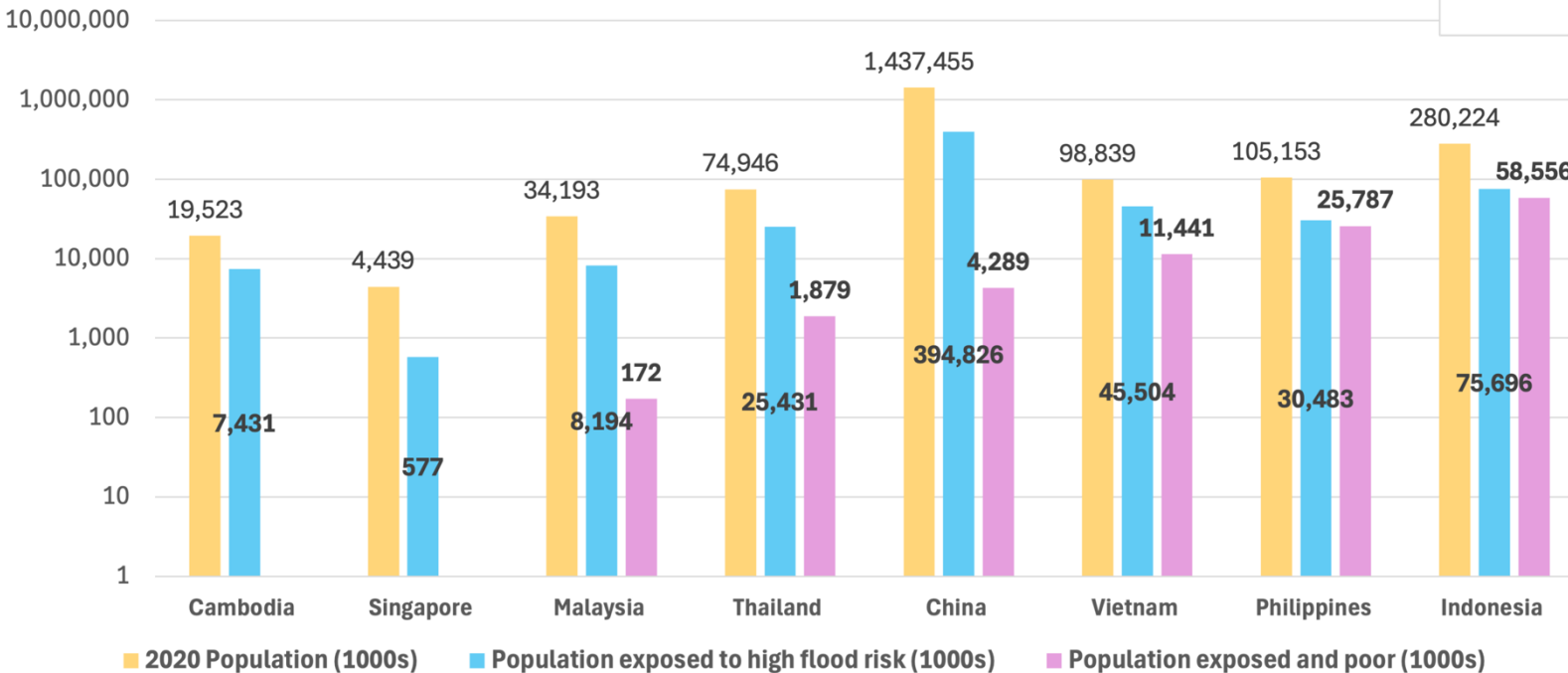
2023 GNI per capita threshold 2023 Income classification	SCS Country	Poverty Threshold 2015 PPP USD	2020 Poverty headcounts		2030 Poverty headcounts	
			SSP2- BAU	SSP3	SSP2- BAU	SSP3
Low-Middle Income US\$ 1136-4495	Cambodia	3.2	2,240,212	2,435,946	657,407	1,160,707
	Philippines	3.2	16,055,167	18,240,751	8,820,237	15,782,757
	Vietnam	3.2	18,908,463	20,107,742	8,350,876	11,784,653
Upper-Middle Income US\$ 4496-13935	China	5.5	289,016,513	304,634,752	104,956,045	157,359,971
	Indonesia	5.5	74,280,169	77,966,588	29,936,369	42,985,893
	Malaysia	5.5	4,758,876	5,020,826	3,176,416	4,197,233
	Thailand	5.5	7,236,252	7,983,895	1,616,902	3,461,263
High Income US\$ >13935	Singapore	5.5	134,093	143,273	89,833	117,111
		<b>Total</b>	<b>412,629,745</b>	<b>436,533,773</b>	<b>157,604,084</b>	<b>236,849,588</b>



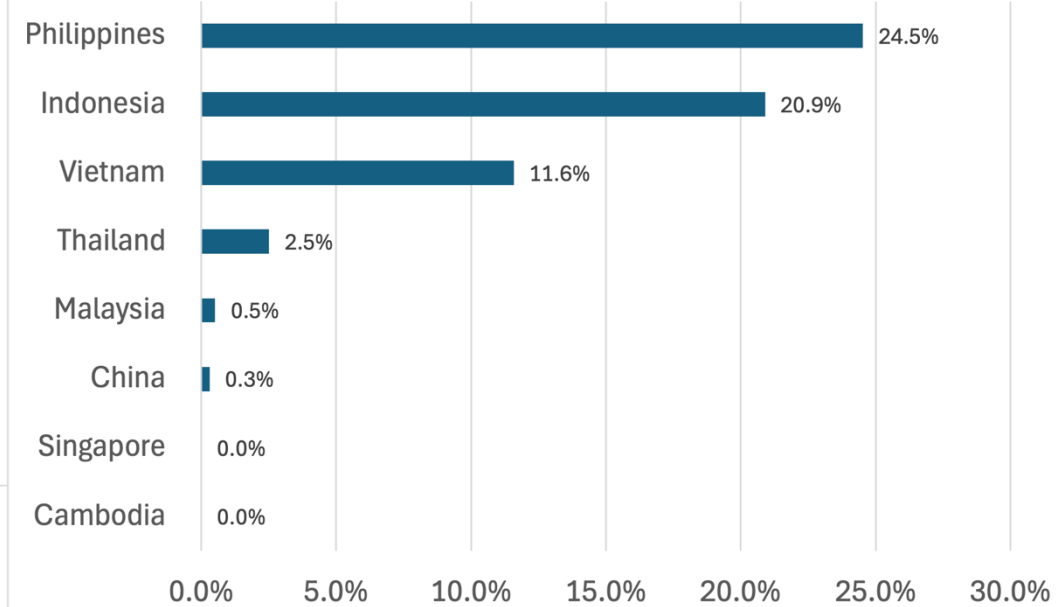
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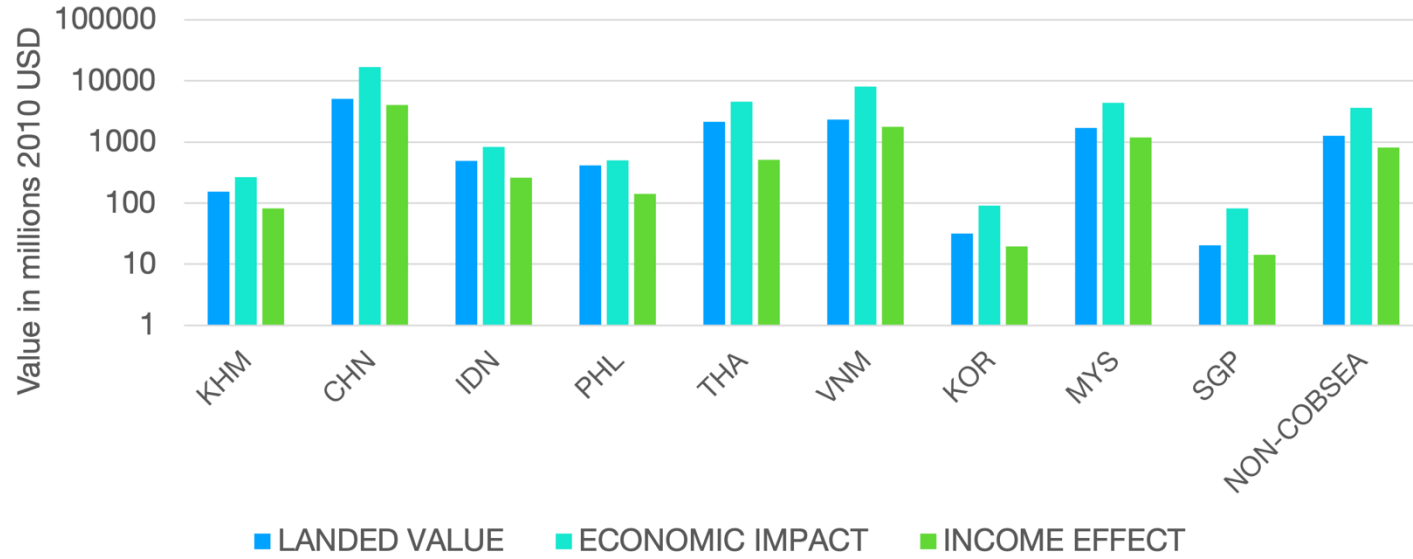
Populations of SCS-GoT Countries exposed to high flood risk and those exposed and poor  
Poor (at \$1.90, \$3.2 & \$5.5 per day) (in 1000s) ( data from Rentschler et al. 2022) (yr 2020)



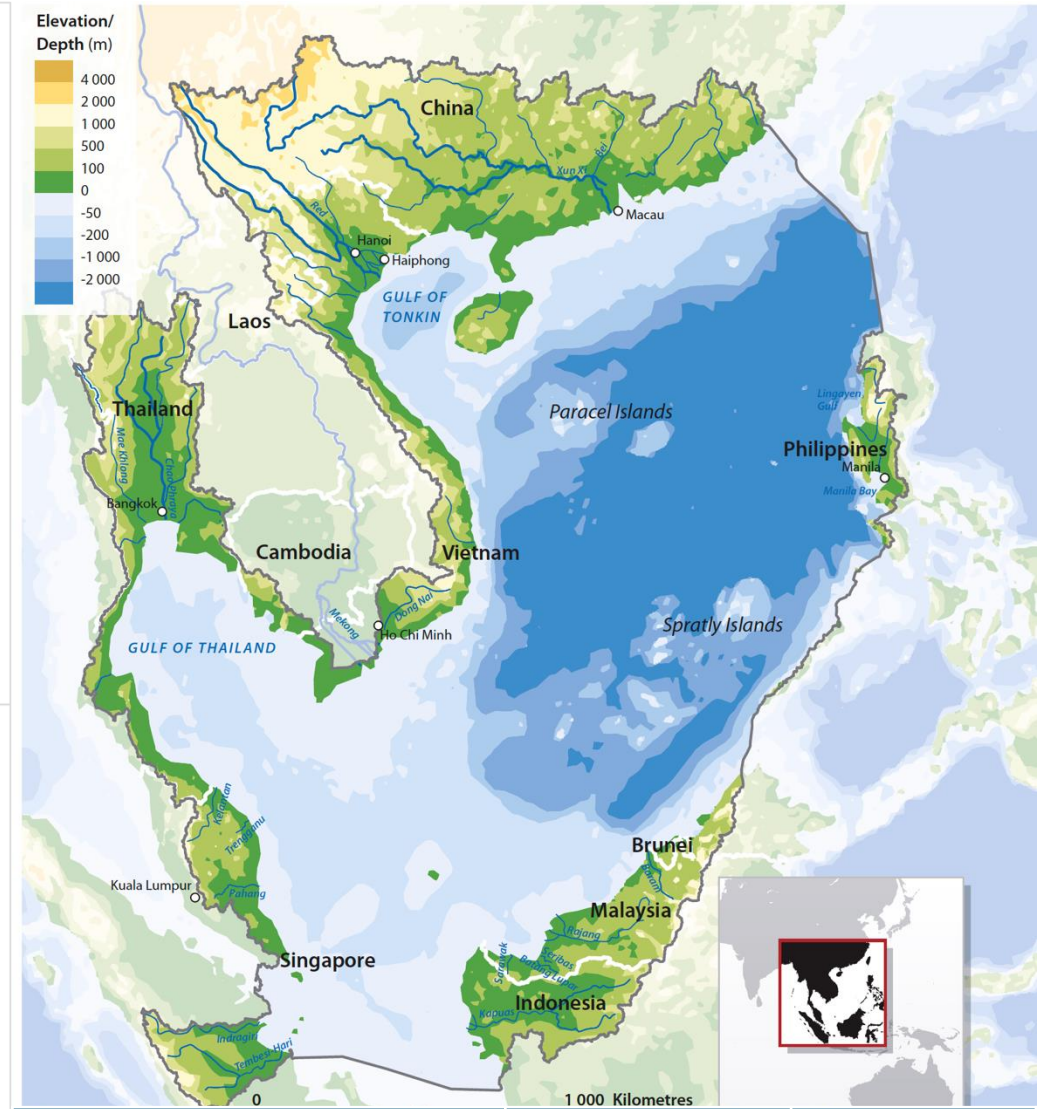
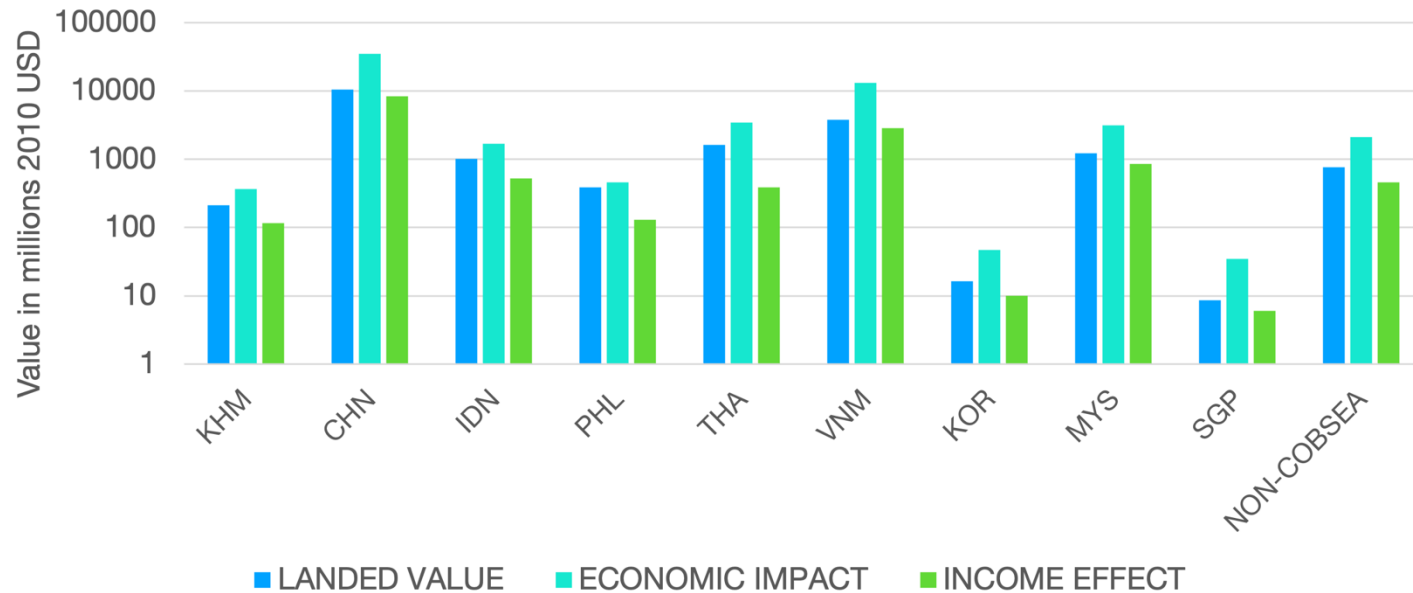
Proportions of populations of SCS-GoT Countries exposed to high flood risk and poor (1000s) (2020)



Economic Impact of Capture Fisheries  
South China Sea - Gulf of Thailand, 2000



Economic Impact of Capture Fisheries  
South China Sea - Gulf of Thailand, 2019




















Millions 2010 USD	2000	2019
Landed Value	13,600	19,400
Economic Impact	39,200	59,100
Income Effect	9,000	13,600



# Coral Reef Tourism in COBSEA Countries

Country	Total reef area (km <sup>2</sup> )	Area of reefs used for tourism	Value of coral reefs per year (2013 USD)	Reef visitor expenditures as % Total tourism	Reef tourism as % GDP	Mean value of reef as tourist attraction (2013 USD/km <sup>2</sup> )
Cambodia	116	79 (68%)	\$18,070,000	0.87%	0.13%	\$157,629
China	351	228 (65%)	\$1,435,090,048	0.45%	0.02%	\$3,110,617
Indonesia	39,507	9,087 (23%)	\$3,054,259,968	7.80%	0.34%	\$78,342
Philippines	22,456	7,823 (34%)	\$1,354,889,984	8.83%	0.55%	\$61,607
Thailand	522	522 (100%)	\$2,407,579,904	5.65%	0.61%	\$4,619,366
Viet Nam	777	543 (70%)	\$136,031,008	1.52%	0.09%	\$177,006
Malaysia	2,965	1,816 (61%)	\$1,144,220,032	3.36%	0.37%	\$391,467

Statistical Relationships	Domain	Sustainable Development Goals				
<ol style="list-style-type: none"> <li>Socioeconomic Goal indicators are positively correlated with each other.</li> <li>These were negatively or not correlated with Environment indicators</li> <li>Scores for these 13 goals were averaged to create a Socioeconomics Index for each country (Y-axis, Figure 3.6)</li> </ol>	<p><b>Socio- economics &amp; Governance</b></p>	<p><b>1</b> NO POVERTY</p> 	<p><b>2</b> ZERO HUNGER</p> 	<p><b>3</b> GOOD HEALTH AND WELL-BEING</p> 	<p><b>4</b> QUALITY EDUCATION</p> 	<p><b>5</b> GENDER EQUALITY</p> 
<ol style="list-style-type: none"> <li>Scores for 4 Environment Goals and the International Spillovers Score were averaged to generate an Environment Index for each country (X-axis, Figure 3.6)</li> </ol>	<p><b>Environment</b></p>	<p><b>6</b> CLEAN WATER AND SANITATION</p> 	<p><b>7</b> AFFORDABLE AND CLEAN ENERGY</p> 	<p><b>8</b> DECENT WORK AND ECONOMIC GROWTH</p> 	<p><b>9</b> INDUSTRY, INNOVATION AND INFRASTRUCTURE</p> 	
		<p><b>10</b> REDUCED INEQUALITIES</p> 	<p><b>11</b> SUSTAINABLE CITIES AND COMMUNITIES</p> 	<p><b>16</b> PEACE, JUSTICE AND STRONG INSTITUTIONS</p> 	<p><b>17</b> PARTNERSHIPS FOR THE GOALS</p> 	
		<p><b>12</b> RESPONSIBLE CONSUMPTION AND PRODUCTION</p> 	<p><b>13</b> CLIMATE ACTION</p> 	<p><b>14</b> LIFE BELOW WATER</p> 	<p><b>15</b> LIFE ON LAND</p> 	<p>International Spillovers Score</p>



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Country	2024 SDG Index Score	2024 SDG Index Rank	SDG1: No Poverty		SDG2: No Hunger		SDG3: Good Health and Well-Being		SDG4: Quality Education		SDG5: Gender Equality	
Thailand	74.67	45	Green	↑	Red	→	Red	↘	Green	↑	Yellow	→
Vietnam	73.32	54	Green	↑	Red	↘	Red	↘	Green	→	Yellow	→
Singapore	71.41	65	Grey		Yellow	↓	Yellow	↘	Green	→	Yellow	↘
China	70.85	68	Green	↑	Yellow	→	Yellow	↘	Green		Yellow	→
Indonesia	69.43	78	Yellow	↑	Red	→	Red	↘	Yellow	↑	Yellow	↘
Malaysia	69.32	79	Green	↑	Red	→	Yellow	↘	Yellow	→	Red	↘
Philippines	67.47	92	Yellow	↘	Yellow	↘	Red	→	Yellow	→	Yellow	→
Cambodia	64.90	104	Grey		Yellow	↘	Red	→	Red	→	Red	→

Country	2024 SDG Index Score	2024 SDG Index Rank	SDG6: Clean Water and Sanitation		SDG7: Affordable and Clean Energy		SDG8: Decent Work and Economic Growth		SDG9: Industry, Innovation & Infrastructure		SDG10: Reduced Inequalities	
Thailand	74.67	45	Yellow	↘	Yellow	↘	Yellow	→	Yellow	↑	Yellow	→
Vietnam	73.32	54	Yellow	↘	Yellow	↘	Yellow	→	Yellow	↘	Yellow	↓
Singapore	71.41	65	Red	↘	Yellow	↘	Red	↘	Green	↘	Grey	
China	70.85	68	Yellow	↘	Yellow	↘	Yellow	→	Yellow	↑	Yellow	↘
Indonesia	69.43	78	Yellow	↘	Yellow	↘	Yellow	↘	Yellow	↘	Yellow	→
Malaysia	69.32	79	Yellow	↘	Yellow	→	Yellow	→	Yellow	↘	Red	→
Philippines	67.47	92	Yellow	→	Yellow	→	Red	↘	Yellow	↘	Red	↘
Cambodia	64.90	104	Red	↘	Red	↘	Red	→	Red	↘	Grey	

Country	2024 SDG Index Score	2024 SDG Index Rank	SDG11: Sustainable Cities and Communities		SDG12: Responsible Consumption & Production		SDG13: Climate Action		SDG14: Life Below Water		SDG15: Life on Land	
Thailand	74.67	45	Yellow	↘	Yellow	→	Yellow	→	Red	→	Red	→
Vietnam	73.32	54	Yellow	→	Yellow	→	Yellow	→	Red	→	Red	→
Singapore	71.41	65	Yellow	↑	Red	↘	Red	→	Red	↘	Red	→
China	70.85	68	Yellow	↘	Yellow	→	Yellow	→	Red	→	Red	→
Indonesia	69.43	78	Red	→	Yellow	→	Yellow	↘	Red	→	Red	→
Malaysia	69.32	79	Yellow	↑	Yellow	→	Yellow	→	Red	→	Red	→
Philippines	67.47	92	Red	→	Green	→	Yellow	↓	Red	↘	Red	↘
Cambodia	64.90	104	Yellow	→	Yellow	→	Yellow	↓	Red	→	Red	→

Country	2024 SDG Index Score	2024 SDG Index Rank	SDG16: Peace, Justice and Strong Institutions		SDG17: Partnerships for the Goals		Dashboard :		Time Series :	
Thailand	74.67	45	Red	→	Yellow	→	green	Goal Achievement	↑	On track or maintaining achievement
Vietnam	73.32	54	Red	→	Yellow	↘	yellow	Challenges remain	↘	Moderately Increasing
Singapore	71.41	65	Yellow	→	Yellow	↘	orange	Significant challenges	→	Stagnating
China	70.85	68	Red	↘	Yellow	→	red	Major challenges	↓	Decreasing
Indonesia	69.43	78	Yellow	→	Yellow	→	grey	Insufficient data		
Malaysia	69.32	79	Yellow	→	Yellow	→				
Philippines	67.47	92	Red	→	Yellow	↘				
Cambodia	64.90	104	Red	→	Yellow	→				

This data should be cited as: Sachs, J.D., Lafortune, G., Fuller, G. (2024). The SDGs and the UN Summit of the Future. Sustainable Development Report 2024. Paris: SDSN, Dublin: Dublin University Press. doi:10.25546/108572

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# Marine Pollution: Trends & Transitions

Regional TDA 2.0 Assessment: South China Sea & Gulf of Thailand

**Gil S. Jacinto**

CAMBODIA • CHINA • INDONESIA • PHILIPPINES • THAILAND • VIET NAM





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# NUTRIENT EUTROPHICATION

Drivers include synthetic fertilizers, intensive agriculture, and aquaculture.

## 12M

Tons Nitrogen / Year



River-borne loads have doubled since 1985.  
**Agriculture** drives **52%** of N exports.

## 1M

Tons Phosphorus / Year



Domestic waste contributes **23%** of **Nitrogen** and **34%** of **Phosphorus**.

Data Source: L.T. McManus





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# GLOBAL PLASTIC HOTSPOTS

## Top Regional Emitters



**China**  
**2.68M**  
Mt/Year leakage



**Philippines**  
**1.70M**  
Mt/Year leakage



**Hotspot Zone:** SCS-GoT region forms a critical global point for plastic leakage into the ocean.

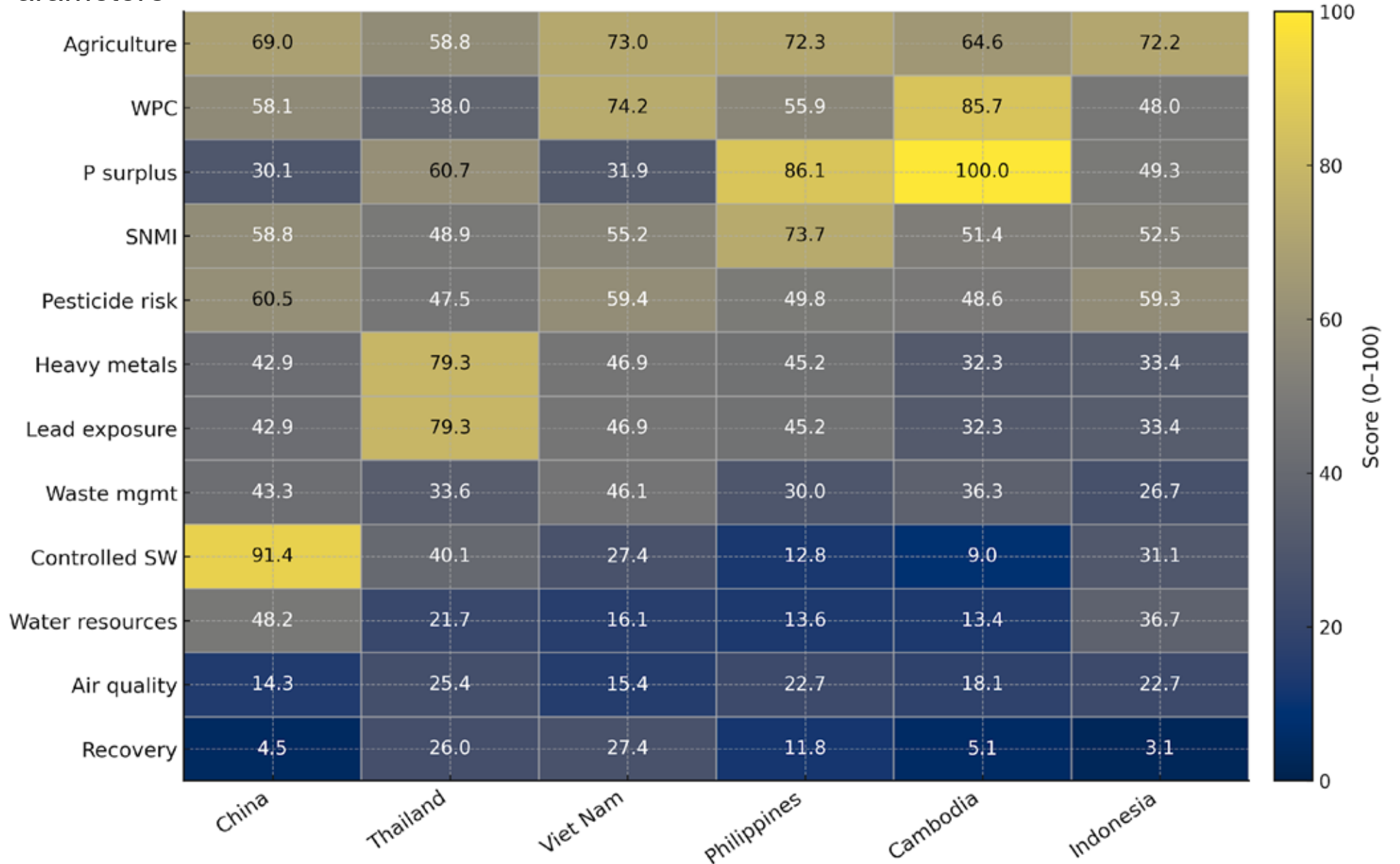


## Action Plan

Focus on strengthening solid waste management in fast-growing coastal cities and river basins.



# Heat Map of 2024 Environmental Performance Index (EPI) scores for Pollution-related Parameters





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# EPI 2024: REGIONAL PERFORMANCE



## Industrial Controls

China and Thailand lead in heavy metal and controlled solid waste management through fuel standards.



## Structural Gaps

Widespread low scores (<40) in Water Resources and Air Quality across all participating countries.



## Policy Signal

Concrete regional models exist, but coordinated investment is required to bridge the gap with global best practices.



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# CLIMATE PRESSURE: TYPHOON FALLOUT

Total Economic Losses in \$Billions. Typhoons trigger episodic “toxic pulses” by mobilizing sewage and industrial effluents.





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# 2030 ROADMAP

Coordinated investment in land-based controls and solid waste infrastructure to safeguard marine biodiversity



Strengthen solid waste systems

Industrial design for resilience

Regional plastic governance



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*Thank you*



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# Are marine habitats in the South China Sea and Gulf of Thailand at risk?

Vo Si Tuan, Regional Science Coordinator & [Name-TBD], National Focal Experts on Ecosystem



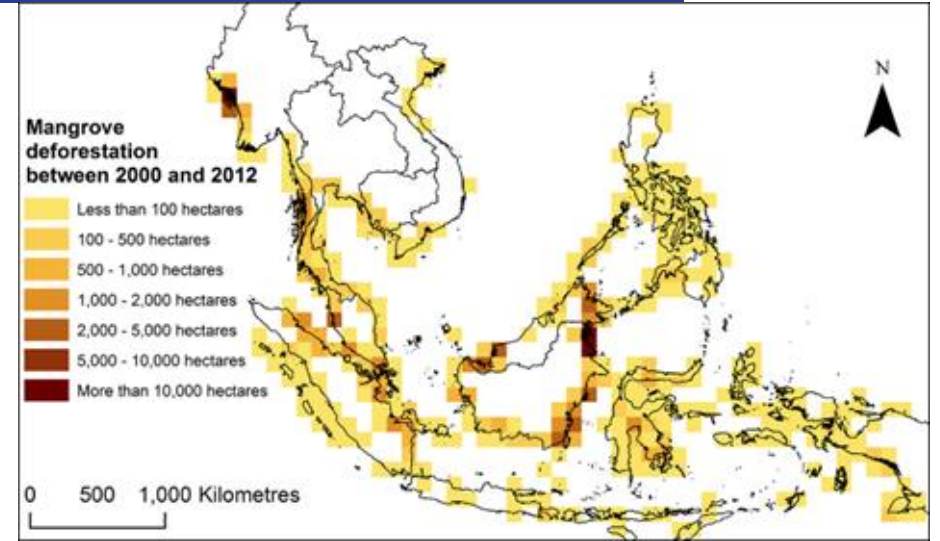
# Trends of changes between the years of 2000s and 2020s

Rate of mangrove loss reduced but still remained

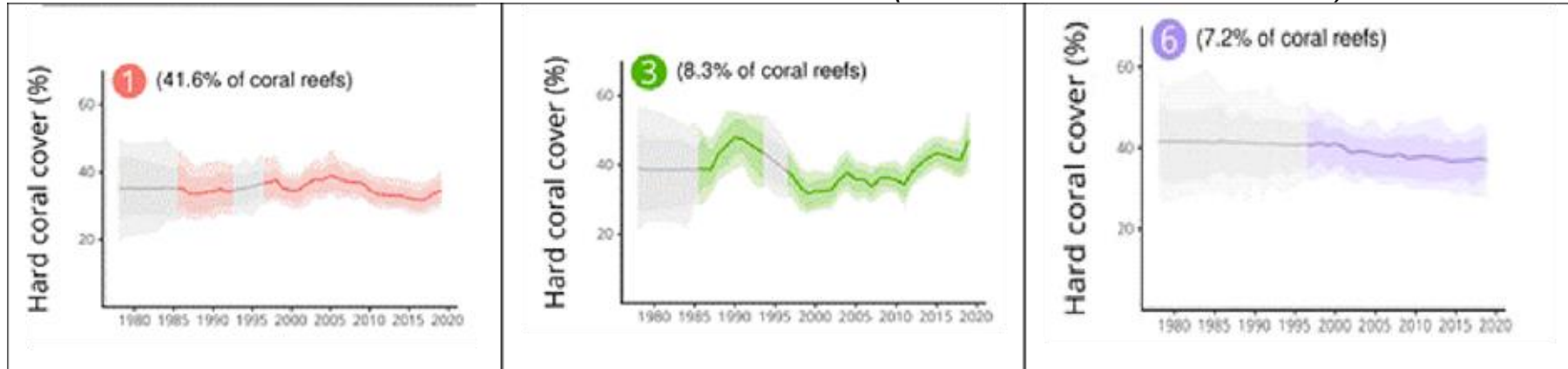
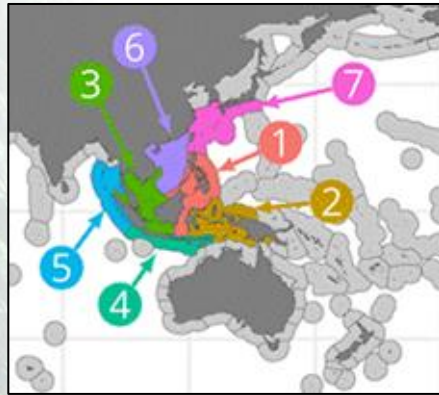
Reduction of the extent and quality of coastal wetland considered a challenge

Reduction of the regional decadal rate of degradation in live coral cover from the 16% to 7%

Seagrass loss remained quite severe, and may even increased in the region



Less severe mangrove deforestation in the SCS and GoT compared with other regions of the SEA (Richards and Friess, 2016)



(Redrawn from Souter et al., 2020)

Figure 1. Trends of changes of coral covers in SCS eco-regions based on long term data collected in monitoring sites (% - portion compared with total EAS reef area)

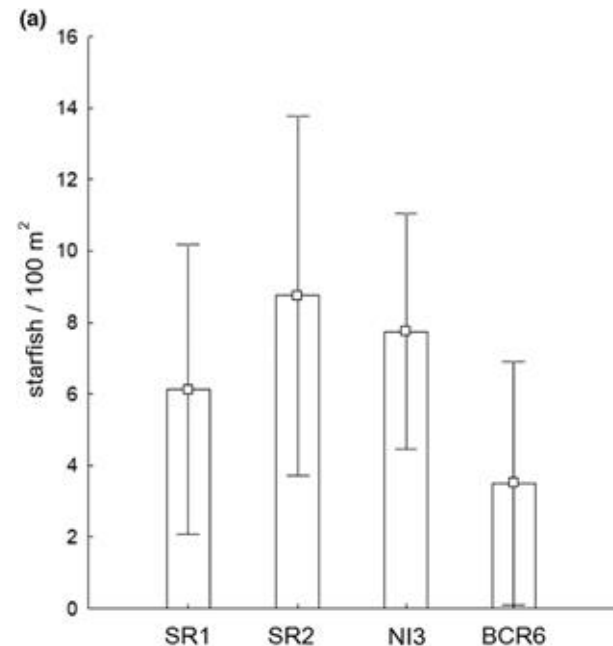
# Habitat modifications

- Changes of communities, including the decline of abundance of habitat-building species and species richness
- Reduction in biomass & fishery resources
- Fragmentation of mangroves
- Loss or decline of endangered, threatened and migrating species
- Outbreaks of coral predators (Crown of thorn starfish)

### Reported deaths of Dugong:

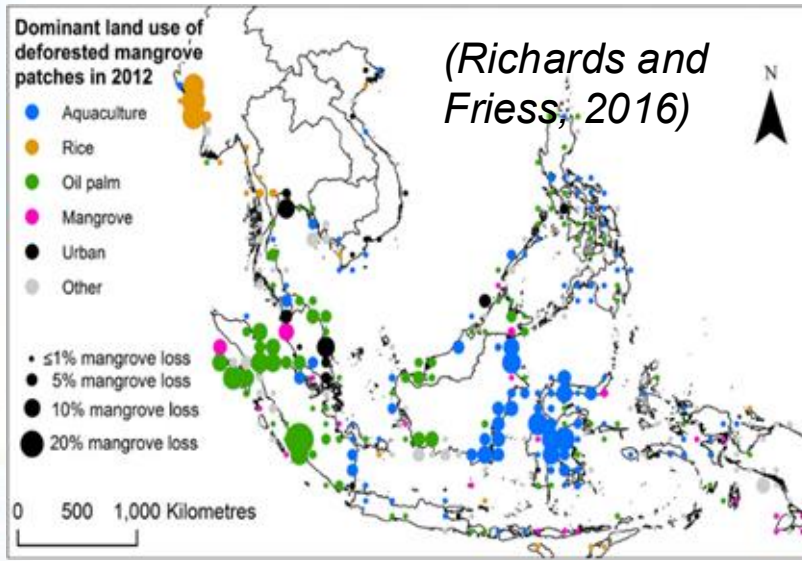
- Thailand (mainly in Andaman Sea): 18 (2022); 40 (2023); 40-48 (2024); >12 (until April 2025)
- Con Dao islands (Vietnam): 1-2 per year (before 2025); 7 (2025); 2 (Jan. 2026)

*Abundance of crown-of-thorns starfish *Acanthaster planci* ( $\pm$ SD) on study sites (2020) in Spratly (Tkachenko & Hoang, 2022)*



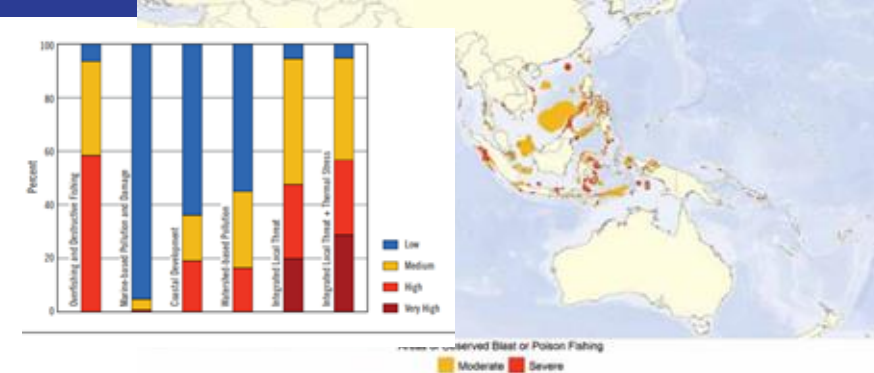


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## Threats and impacts

Table: Ranking risks of human activities to coastal habitats in the SCS & GoT



*Destructive fishing popular & remained severe in the SEA (Burke et al., 2002, 2011)*

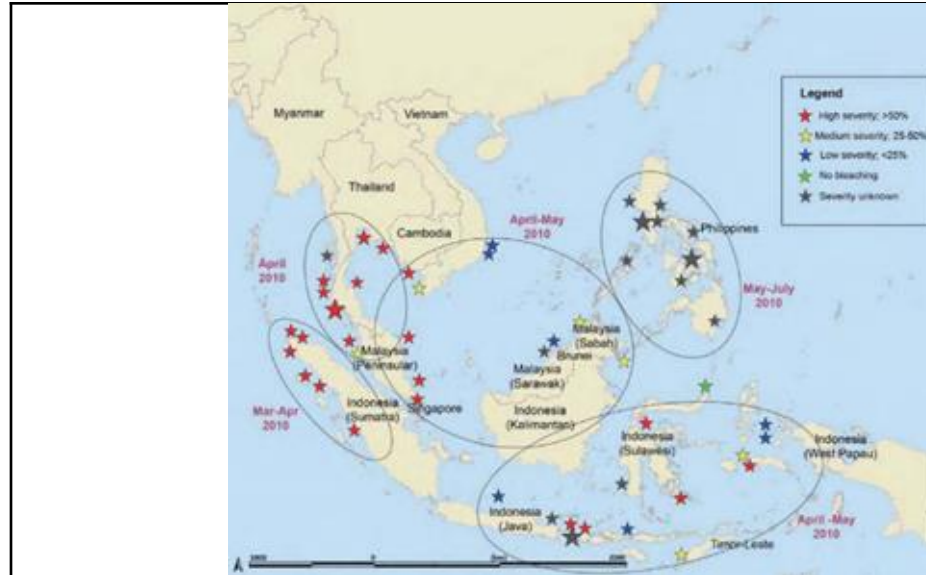
Threats	Impacts	Mangroves	Wetlands	Coral Reefs	Seagrass beds
Urban, coastal development & island infrastructure	Landfill, sedimentation, eutrophication	2	3	2	1
Aquaculture, including cage culture	Reclamation, physical damage, eutrophication, sedimentation	1	2	4	2
Agriculture, ind. oil palm & rice field	Reclamation, pollution	3	1	5	5
Tourism development	Landfill, physical damage, sedimentation	4	4	3	4
Fisheries	Overfishing/ destructive fishing, physical damage	5	5	1	3

## Extreme weather increased and now occurring more frequently in the SCS

- Typhoon
- Flooding
- Catastrophic fire

### Increased SST

**Reduction and loss of resilience to climate change under cumulative pressures of human impacts**



*Status of 2010 coral bleaching in the South East Asia (GCRMN, 2010)*

The impacts of ocean warming on coral reefs are accelerating, with the near certainty that ongoing warming will cause large-scale, possibly irreversible, degradation of these essential ecosystems (Eakin et al., 2025)

During the 3<sup>rd</sup> Global Mass Bleaching Event (2014-2017), the impact on coral reefs in SEA was widespread with the greatest bleaching severity reported in 2016. The bleaching levels varied significantly among eco-regions (Kimura et al., 2018):

- Low in South Vietnam;
- Medium in Southwestern Vietnam,
- Low to medium in Cambodia;
- Low to high in Thailand;
- Medium to high in Singapore;
- Medium in Indonesian SCS.



## Recommended Regional Actions

- Support the effective management of biodiversity hotspots and sensitive areas in the SCS-GoT countries, through guiding management measures and restoration technologies which are appropriate to habitat status, impacts, and resilience at the local levels
- Development and operation of marine protected areas (MPAs) and Other Effective Area-Based Conservation Areas (OECM) networks, and provide support to improve their management effectiveness and ensure ecological connectivity
- Establishment of a regional network for conservation of migrating species, exchanging innovation techniques and management practices across their nesting and feeding areas and preventing bycatch fishing along their migrating routes
- Provision of support to implement measures to ensure resilience to climate change, reducing long term cumulative impacts from anthropogenic threats and planning for unpredictable events
- Improvement of monitoring and evaluation, reporting and policy briefing to enable adaptive management at all levels
- Multiple cooperation for transboundary management of habitat conservation, fisheries refugia, blue carbon, transboundary pollution and protection of migratory species

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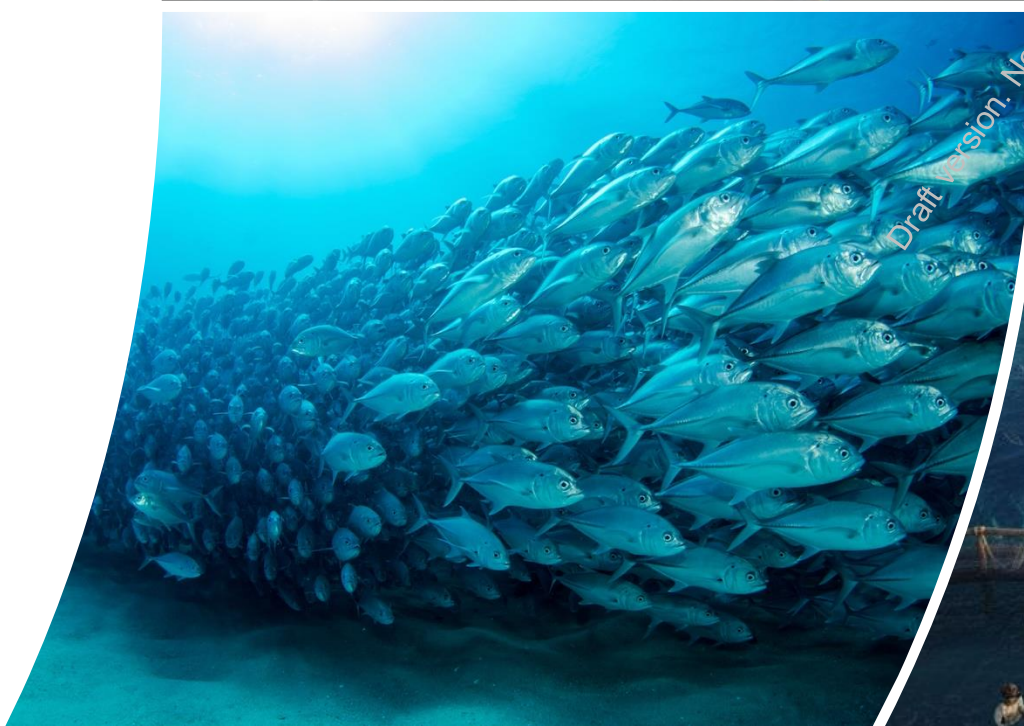




# Regional TDA: Fish, Fisheries, and Aquaculture

By: SOMBOON Siriraksophon

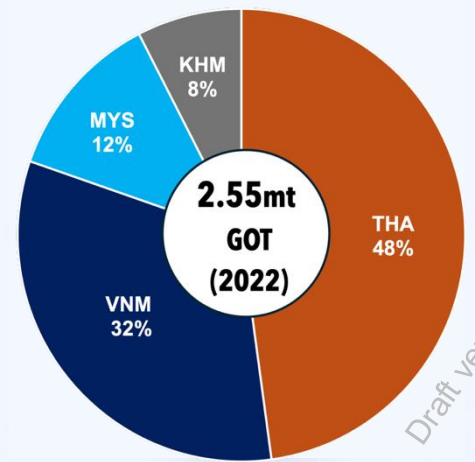
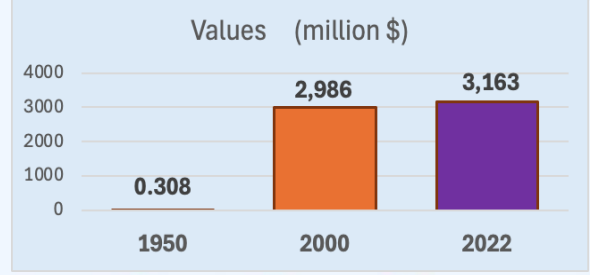
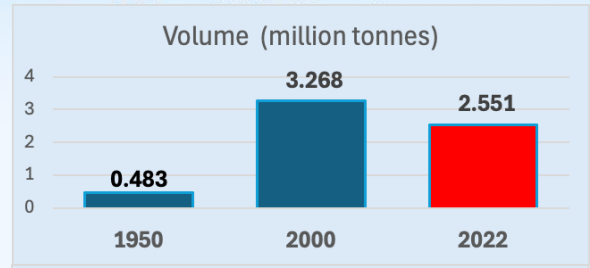
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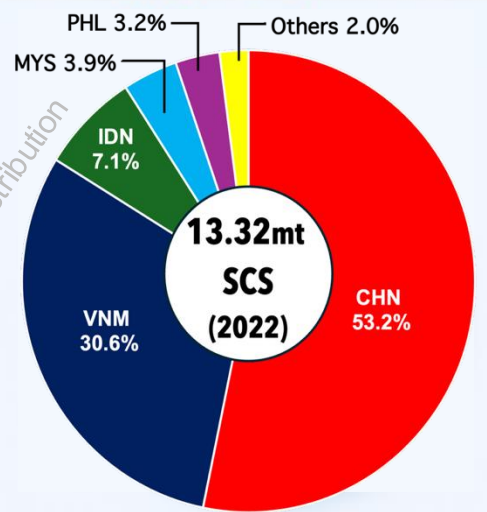
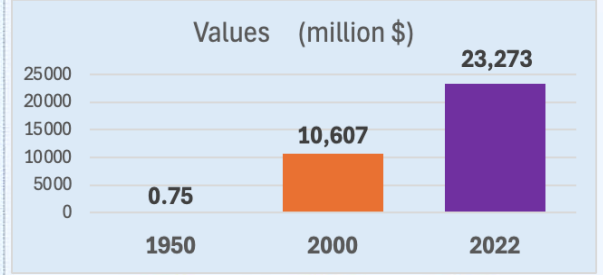
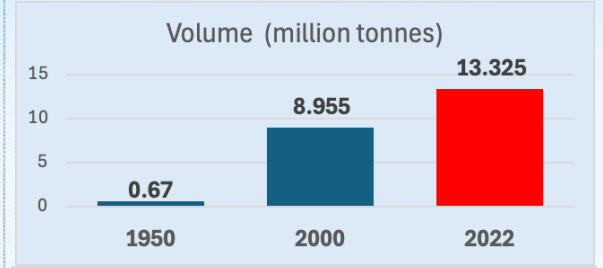
# Gulf of Thailand

## Fisheries Production



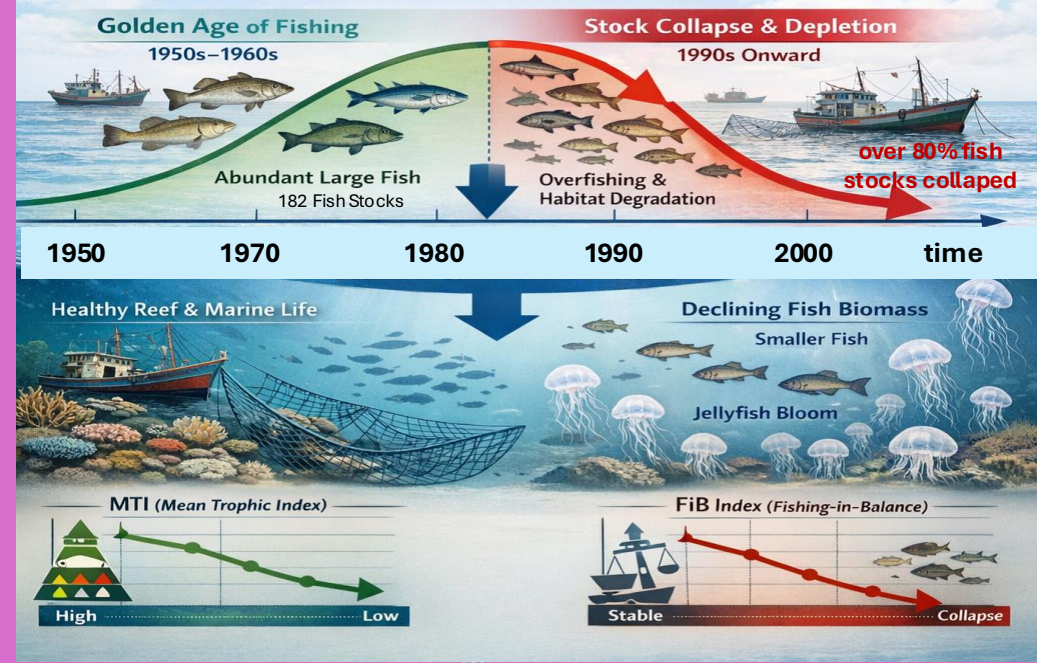
# South China Sea

## Fisheries Production



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## Fisheries Crisis in the Gulf of Thailand: Boom and Bust Cycle

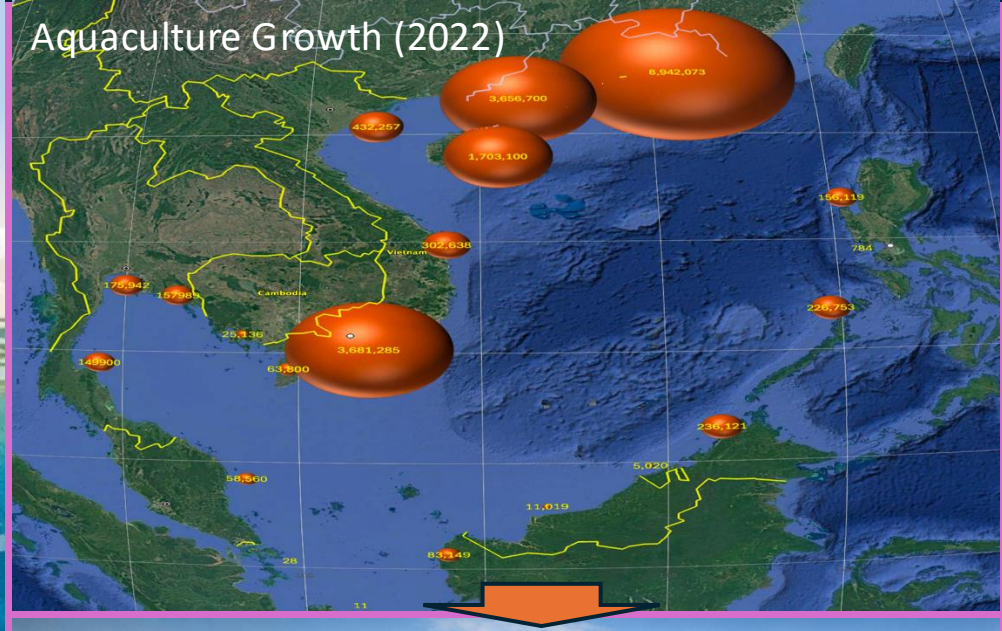




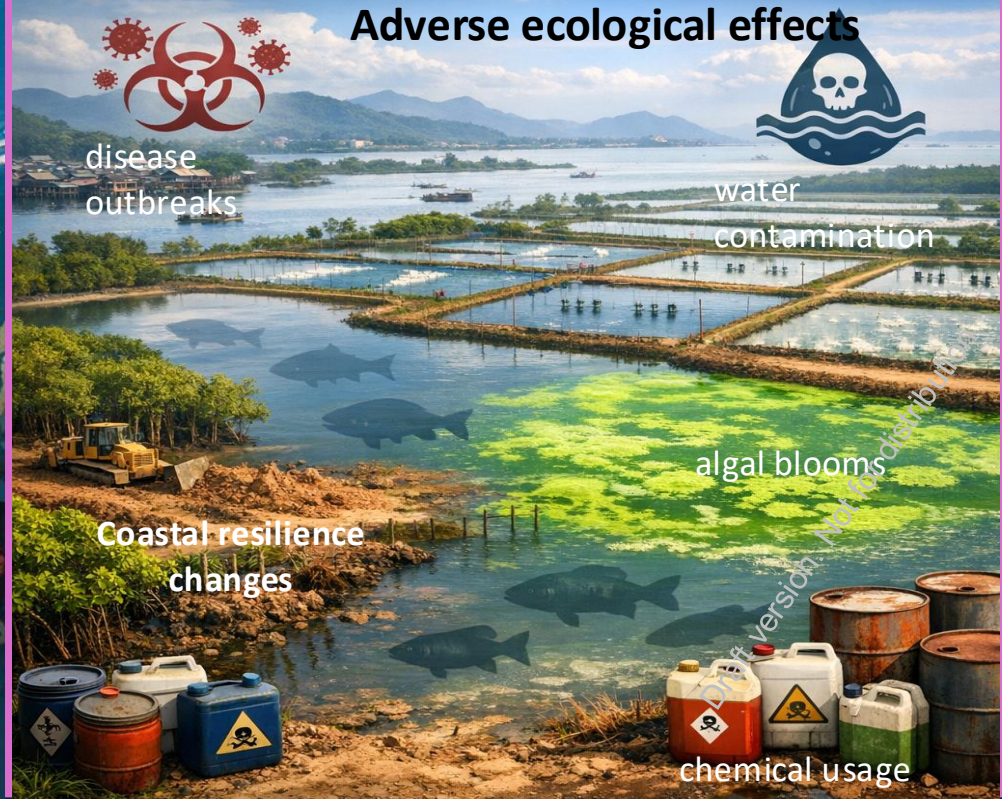
# Key Drivers of Fisheries Crisis in the South China Sea & Gulf of Thailand



## Aquaculture Growth (2022)



## Adverse ecological effects





# PRIORITY ACTIONS FOR SUSTAINABLE FISHERIES

## Gulf of Thailand

### Recovery Challenges



## South China Sea

### Prevention Challenges



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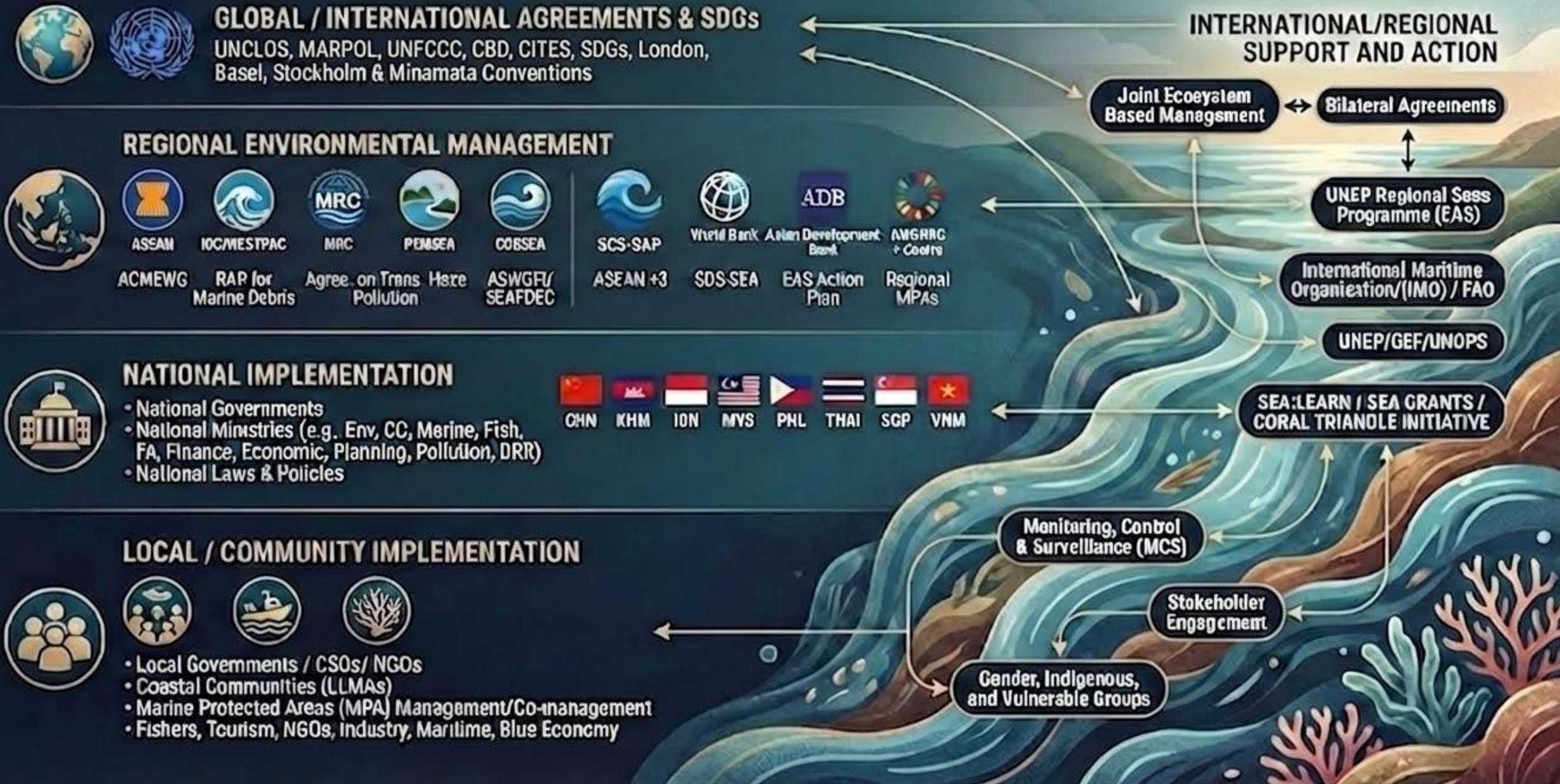
***Governance:  
How are collaborating to  
protect a shared sea at risk?***

Regional TDA 2.0 Assessment: South China  
Sea & Gulf of Thailand

**Megan Knight**



# ENVIRONMENTAL GOVERNANCE FRAMEWORK





## Global coastal and marine treaties ratified by SC and GoT countries

	UNCLOS	CBD	CITES	MARPOL	OPCR	London Convention	London Protocol	Paris Agreement	Asean Nature Agreement
<b>Cambodia</b>	Red	Green	Green	Green	Red	Red	Red	Green	Green
<b>China</b>	Green	Green	Green	Green	Green	Green	Green	Green	n/a
<b>Indonesia</b>	Green	Green	Green	Green	Green	Red	Red	Green	Green
<b>Malaysia</b>	Green	Green	Green	Green	Green	Red	Red	Green	Red
<b>Philippines</b>	Green	Green	Green	Green	Green	Green	Red	Green	Green
<b>Singapore</b>	Green	Green	Green	Green	Green	Red	Red	Green	Red
<b>Thailand</b>	Green	Green	Green	Green	Green	Red	Red	Green	Green
<b>Vietnam</b>	Green	Green	Green	Green	Red	Red	Red	Green	Green



- Progress with SDG 14 is stagnating with **ALL** countries facing significant challenges and are “off track” for achieving by 2030.
- Most countries are struggling with
  - marine pollution (five of the top ten plastic polluters)
  - sustainable fishing

*Source: Sustainable Development Solutions Network 2025*

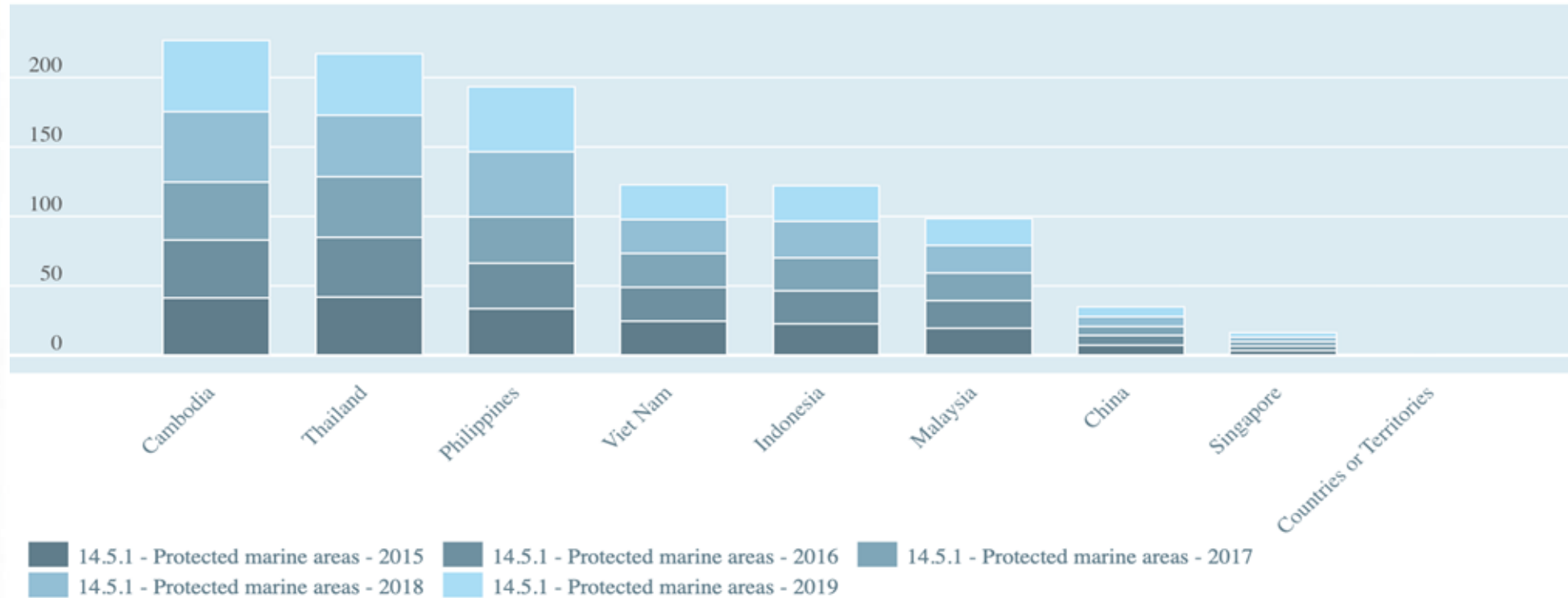


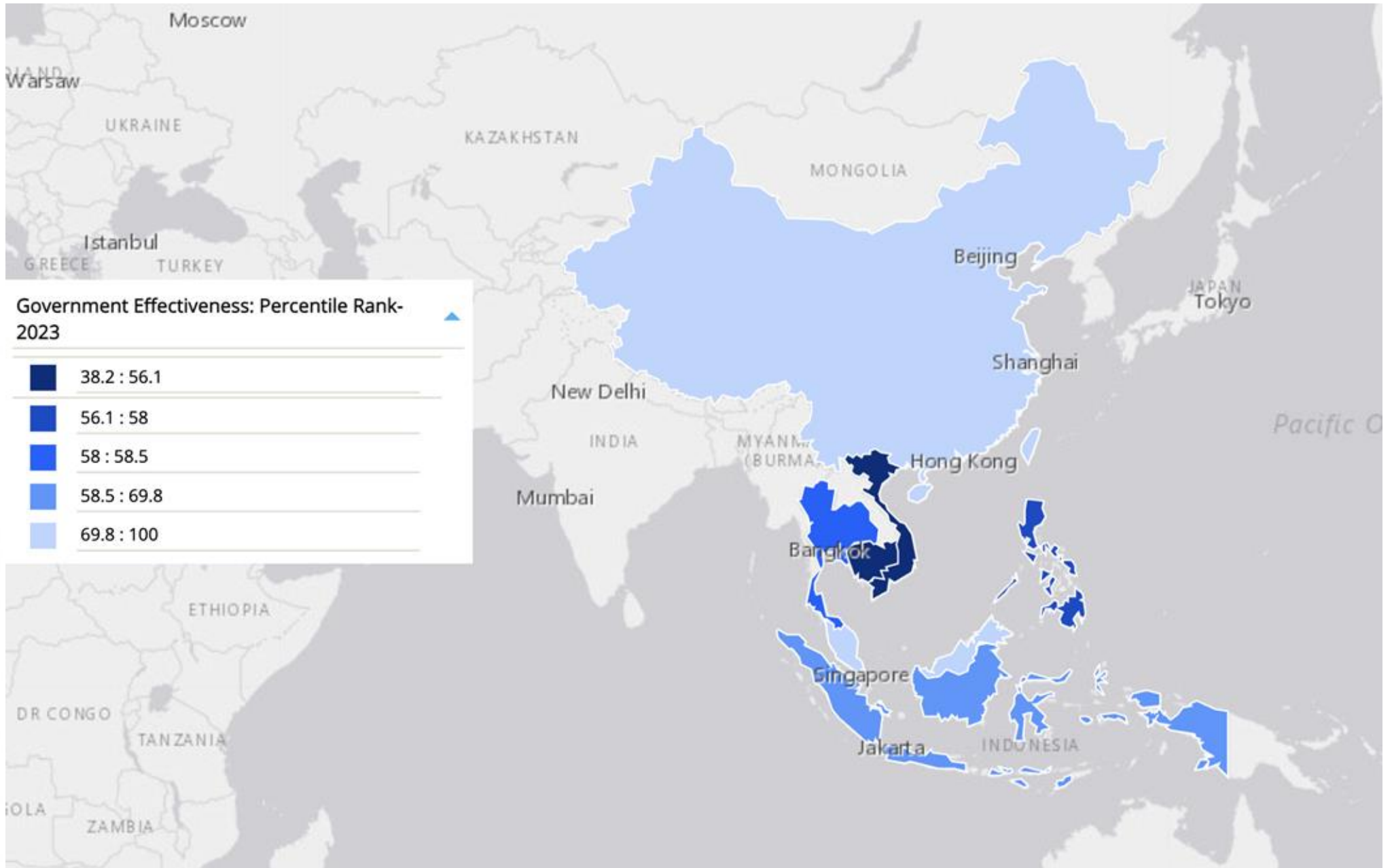
## SDG: 14.5.1 Protected marine areas in SCS and GoT(2015-2019)

### SDG indicators dataset

Indicators by SDG: 14.5.1 - Protected marine areas ●

Series: Proportion of marine key biodiversity areas covered by protected area status (Percentage)





Source: World Bank Governance indicators ([data.worldbank.org](https://data.worldbank.org))



## TWAP Governance Architecture Assessment Framework (Fanning et al 2017)

Risk Rank	Completeness Range	Integration Range	Engagement Range
Very Low	80-100%	0.8-1.0	80-100%
Low	60-80%	0.6 -0.8	60-80%
Medium	40-60%	0.4-0.6	40-60%
High	20-40%	0.2-0.4	20-40%
Very High	0-20%	0.0-0.2	0-20%

### LMEs and National Governance Architecture Assessment

	Completeness	Integration	Engagement
<b>SCS</b>	Yellow	Red	Green
<b>GoT</b>	Yellow	Red	Green
<b>Cambodia</b>	Yellow	Orange	Yellow
<b>Indonesia</b>	Blue	Yellow	Yellow
<b>Philippines</b>	Yellow	Blue	Blue
<b>Thailand</b>	Yellow	Red	Green



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# ENVIRONMENTAL GOVERNANCE

South China Sea & Gulf of Thailand  
*Triple Planetary Crisis*



## POLLUTION HOTSPOT

Marine Plastic Pollution

Coastal Development

Shipping & Agriculture

Critical global point for plastic leakage into ocean and nutrients due to agriculture and aquaculture



## HABITAT LOSS & FISHERIES

Coral Reef Destruction

Mangrove & Seagrass Loss

Overfishing & Biodiversity

Fish: fundamental protein source, above global average  
Biodiversity loss of **intrinsic and ecosystem values**



## CLIMATE CHANGE

Sea Level Rise & Erosion

Ocean Warming

Extreme Weather & Acidification

Increased impact on vulnerable people & ecosystems



## IMPROVED GOVERNANCE INDICATORS

*Supporting Environmental Governance*



**Poverty Decreased**

Enabling sustainable practices



**Higher HDI**

Supporting sustainability efforts



**Gender and Inclusivity**

Education and representation improving, room to grow

*Where environmental governance is already challenged in the SCS-GoT LMEs, the new circumstances including impact of climate change, coastal development, illegal fishing, agriculture, aquaculture, shipping, tourism, energy and regional and international trade.*



# Transformative, integrated and cooperative Governance is key to a sustainable future for the SCS-GoT LMEs

Urgent proactive, integrated and cooperative action is needed that addresses the triple planetary crisis for a sustainable future in the SCS-GoT.

Global and regional treaties (UNCLOS, SDGs and ASEAN) set high level legal and policies, need strengthening and shared commitment.

Regional mechanisms (COBSEA, PEMSEA, ASEAN, ect) need to be strengthened with clear agenda-setting, coalition building, leadership supported by a robust institution, with systemic integration to amplify efforts.

Political commitment, sustained investment, and capacity, is necessary, at all levels, through strong integrated national governance, incentives, legitimacy and cost benefit realism.

A Source to Sea approach adopted, with harmonized policies and laws, and inclusive and participatory decision-making, planning and management.

Technology, infrastructure, adaptation, knowledge sharing, monitoring, evaluation, control and surveillance are tools that need to be adopted.





*An opportunity exist for SAP 2.0 to ensure regional governance provides certainty, stability, protection, and just and inclusive benefits for the people, the environment and the economies of the SCS and GoT to deliver on the Ocean Decade, SDG14 and the 2030 Agenda.*

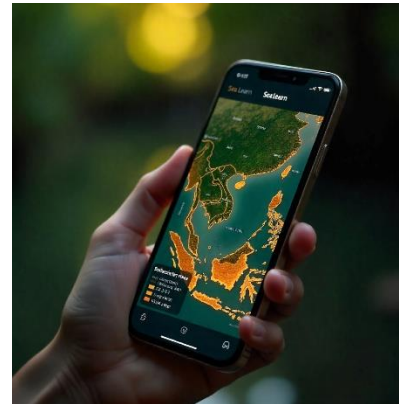
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# Regional TDA: Synthesis and Conclusions

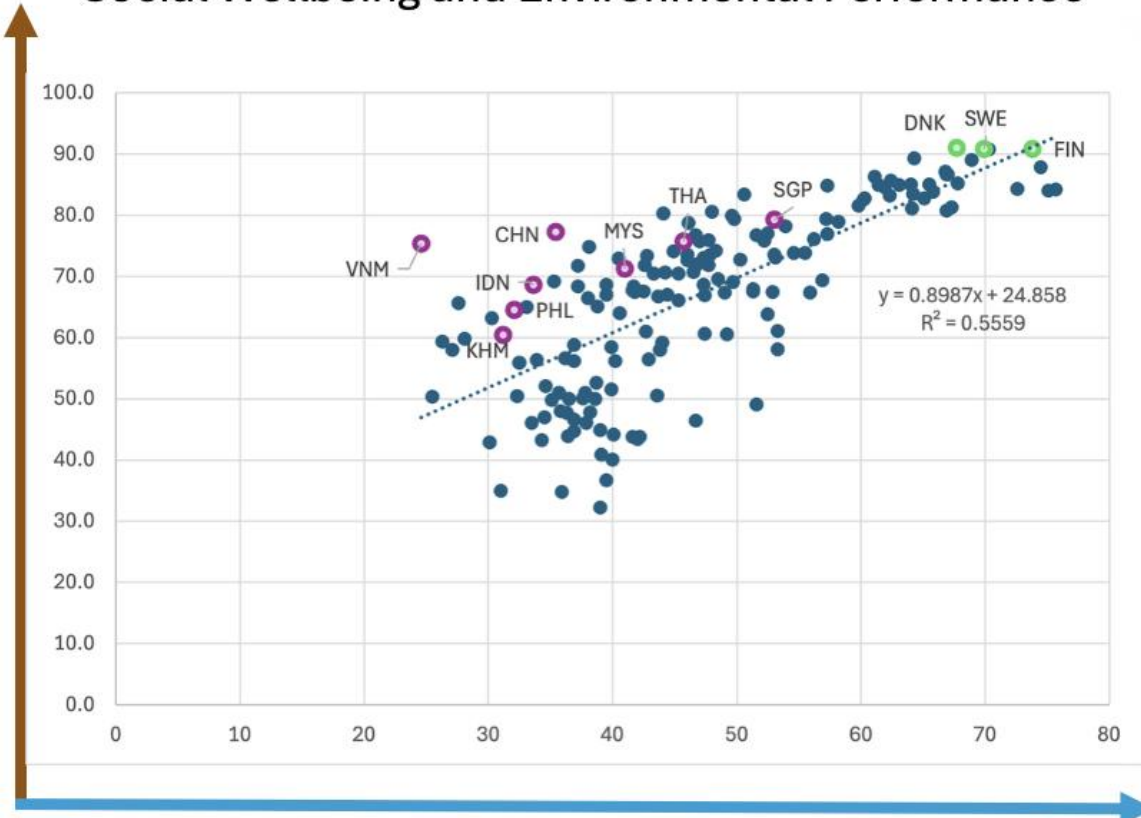
By: Regional TDA Team



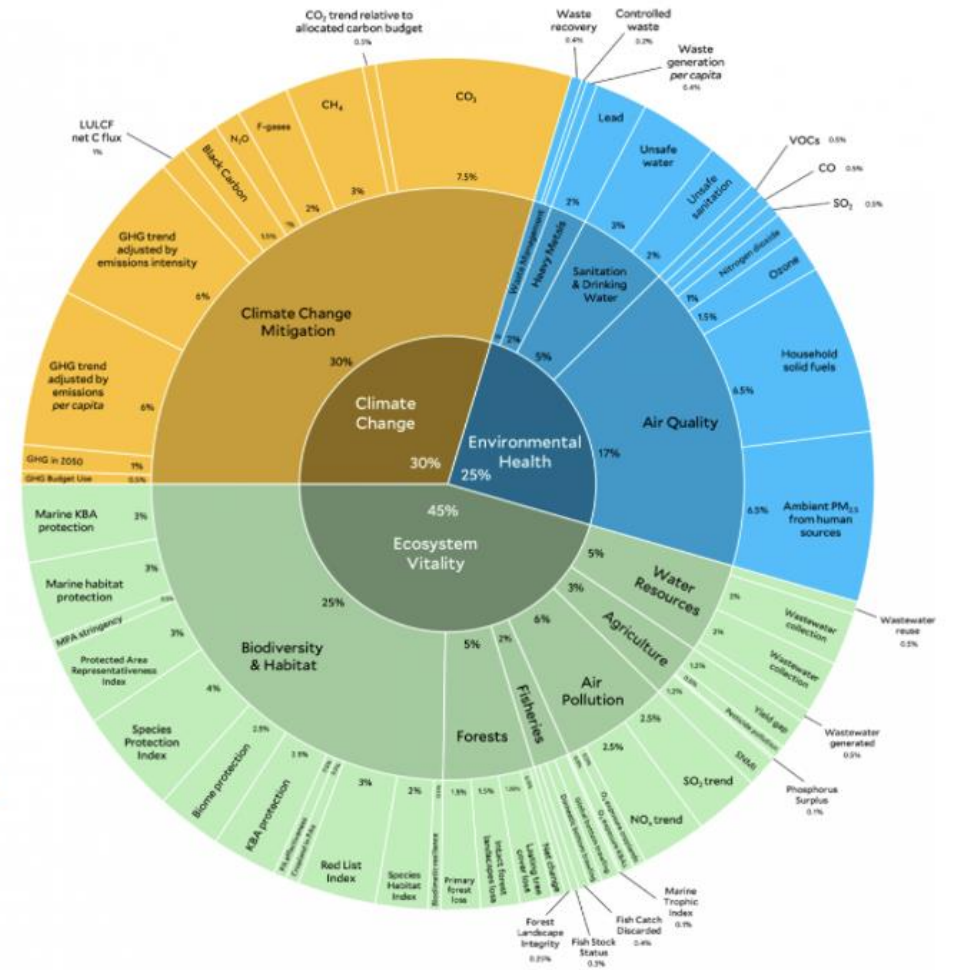


SEG Index [SDG 1-11, 16, 17]

# Social Wellbeing and Environmental Performance



Environmental Performance Index  
[58 indicators for 11 issue categories, to support 3 policy objectives]



Social Wellbeing and Environmental Performance are two sides of the same coin, called Resilient Sustainability. One cannot be achieved without the other.



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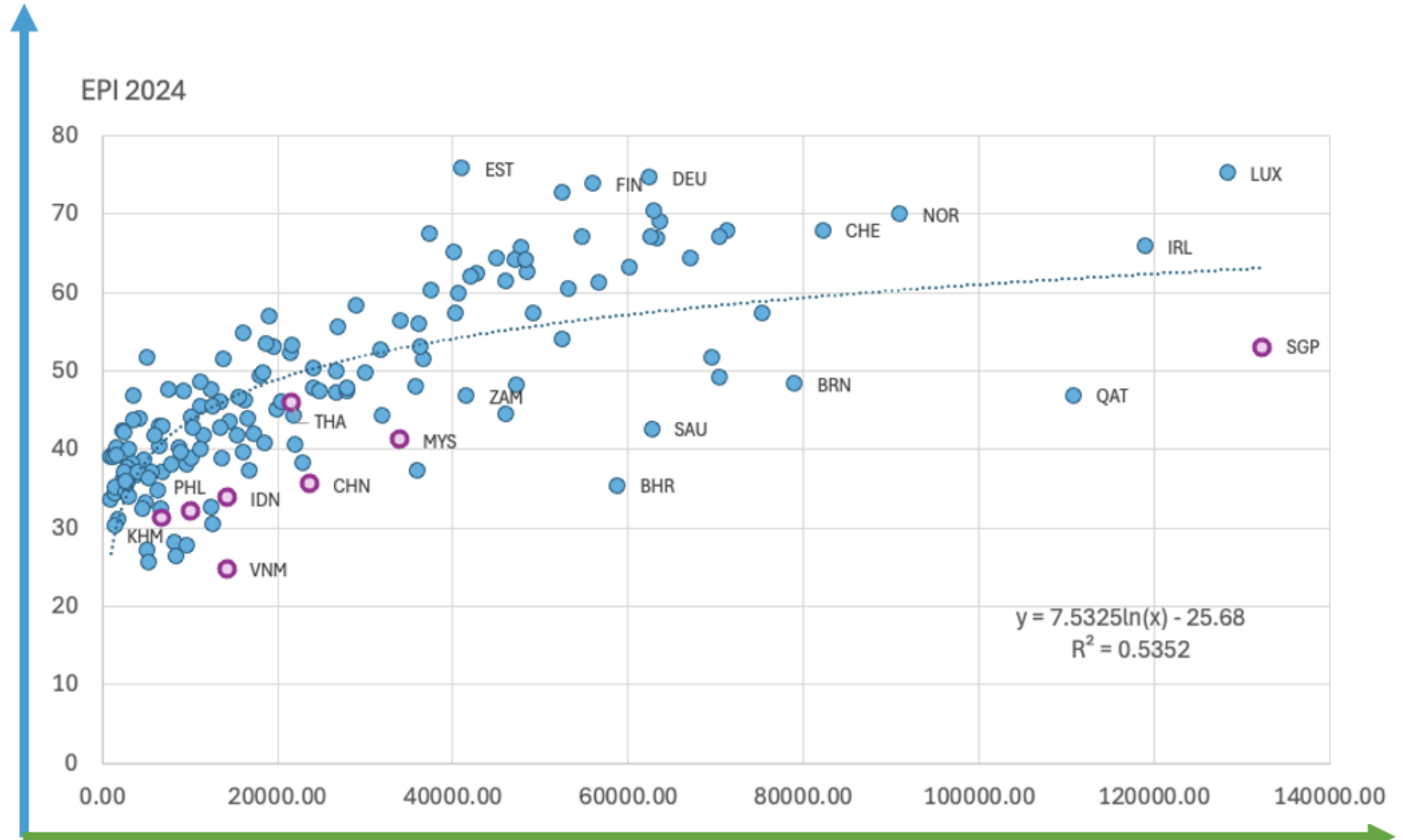
# Social Wellbeing and Wealth



Social wellbeing and wealth is contingent on development phase: (1) survival phase – tight linear relationship; bend phase – growth in wealth increases consumption, which increases ecological footprint; flat phase – life satisfaction is not rising with GDP.



Environmental Performance Index (2024)











2024 GDP per capita, constant 2021 Intl \$






## Recommended Regional Actions Across Six Thematic Areas in the South China Sea and the Gulf of Thailand






### A. Climate Change Adaptation

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	Establish Integrated Early Warning Systems (EWS) with community preparedness	Involve communities and achieve benefit-to-cost ratio >10 (Krishnan et al. 2025)
	Expand decentralized renewable energy systems (solar, wind)	Ensure post-disaster energy supply and increase community resilience (WRI 2025)
	Promote sustainable agriculture & land use (agroforestry, silvopasture, community forests)	Reduce land-use emissions (20% of GHG); enhance farmer resilience
	Invest in climate-smart buildings (passive cooling, reflective roofs, low-carbon materials)	Decrease building emissions (20% of GHG); provide co-benefits
	Expand urban green spaces	Lower ambient temperature through shading and evapotranspiration
	Protect & restore coastal ecosystems (mangroves, seagrass, coral)	Provide carbon sequestration, fisheries support, and natural flood defense
	Build stormwater drainage networks & detention basins	Reduce urban flooding; land-intensive (may not suit dense urban areas)
	Implement "soft" shoreline maintenance & flexible infrastructure planning	Use dunes, vegetation, setbacks; implement dynamic planning to reduce long-term risk (Feng et al. 2025)



### B. Socioeconomic & Livelihoods

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	Promote gender equality in environmental governance	Empower women to assume leadership roles: habitat restoration, sustainable fishing, plastic waste initiatives, climate-friendly consumption
	Poverty alleviation through cash transfer programs & vocational training	Build on Indonesia/Philippines models; youth training in digital monitoring, citizen science, climate outreach
	Ensure inclusive community participation in decision-making	Enable vulnerable groups to participate in environmental governance & solution design







### C. Pollution Control

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	Update SAP priorities for 2030 and 2050	Reflect rising plastic leakage and stronger climate and storm pressures.
	Adopt a regional legally binding pollution framework	Build on existing regional instruments and agree on shared targets and obligations.
	Invest in land-based pollution control for coastal cities	Package wastewater and solid-waste upgrades; prioritize hotspots and high-exposure cities.
	Climate-proof waste and wastewater systems	Storm-safe design, redundancy, overflow controls, safer siting; align with land-use planning and marine spatial planning.
	Build a regional Monitoring Review Verification (MRV) and performance scorecard	Shared indicators and reporting; data platform for tracking delivery and benchmarking progress.





	Reduce nutrient loads in priority watersheds	Reform fertilizer incentives; scale precision nutrient management and farmer advisory support.
	Align plastics measures and EPR across the region	Common standards and coordinated action plans; comparable data and scenario tools to guide choices.






#### D. Marine Habitats & Ecosystems

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	Manage biodiversity hotspots with locally appropriate restoration & management	Customize actions to habitat status, impacts, and resilience
	Develop & connect MPA & OECM networks	Improve management effectiveness and ecological connectivity
	Protect migratory species across nesting/feeding areas	Exchange information and conservation techniques, reduce bycatch
	Enhance climate resilience & reduce cumulative anthropogenic impacts	Plan for scenarios that feature unpredictable events
	Strengthen monitoring, evaluation, reporting & policy briefing	Enable adaptive management
	Promote transboundary cooperation (habitats, fisheries refugia, blue carbon, pollution, migratory species)	Encourage and support multi-theme, cross-border collaboration

#### E. Sustainable Fisheries Management

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	<b>Gulf of Thailand (Recovery Challenge):</b> Drastically reduce fishing capacity (especially bottom trawlers) and enhance bilateral cooperation and enforcement	<ul style="list-style-type: none"> <li>Adopt Ecosystem-Based Fisheries Management (EBFM)</li> <li>Eliminate Illegal, Unregulated and Unreported (IUU) fishing</li> <li>Strengthen Monitoring Control and Surveillance (MCS) systems</li> </ul>
	<b>South China Sea (Prevention Challenge):</b> Establish Regional Fisheries Management Organization (RFMO); set shared TACs; protect spawning grounds	<ul style="list-style-type: none"> <li>Invest in shared science &amp; stock assessment.</li> <li>Phase out harmful subsidies</li> <li>Promote sustainable aquaculture</li> </ul>

#### F. Governance and Collaboration

Sub-theme	Key Recommended Actions	Implementation Focus & Notes
	Strengthen existing platforms:	COBSEA (coordination), PEMSEA (data/community), ASEAN (policy dialogue), regional research networks
	Accelerate progress toward UNSDG 14 by 2030	Reverse trends in overfishing, pollution, habitat loss, climate impacts
	Establish effective transboundary governance mechanisms	Harmonize policies, coordinate science, implement cross-border conservation
	Ensure integrated, equitable policies & funding	Reach remote/vulnerable communities; distribute resources fairly
	Long-term vision: Create a fully functional intergovernmental regional authority for SCS & GoT	Apex body for integrated marine governance



# Transformative, integrated and cooperative Governance is key to a sustainable future for the SCS-GoT LMEs

Urgent proactive, integrated and cooperative action is needed that addresses the triple planetary crisis for a sustainable future in the SCS-GoT.

Global and regional treaties (UNCLOS, SDGs and ASEAN) set high level legal and policies, need strengthening and shared commitment.

Regional mechanisms (COBSEA, PEMSEA, ASEAN, ect) need to be strengthened with clear agenda-setting, coalition building, leadership supported by a robust institution, with systemic integration to amplify efforts.

Political commitment, sustained investment, and capacity, is necessary, at all levels, through strong integrated national governance, incentives, legitimacy and cost benefit realism.

A Source to Sea approach adopted, with harmonized policies and laws, and inclusive and participatory decision-making, planning and management.

Technology, infrastructure, adaptation, knowledge sharing, monitoring, evaluation, control and surveillance are tools that need to be adopted.



**THANK  
YOU**